
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, February 24, 2016 12:50 PM
To: Dangene and Jennie Enterprise
Subject: Re: thanks for the email earlier

just a call on some number of legacy co shares. .♦=A0 should accomplish all

On Wed, Feb 24, 2016 at 1:20 PM, Dangene and Jennie Enter=rise <[REDACTED]>
<mailto:[REDACTED]> wrote:

had a great call with Russ and Nick last night and we all agreed that the b=st path forward is to creat an entirely different structure that would acc=mplish the following - get money to buy rfr out but do it in an entity tha= doesn't touch legacy companies and then create some synthetic equity to connect that entity to NY - same =result different mechanism ,,,one idea that we started to explore be=ween the morning call and the evening call that we ran by them is the foll=wing (just an example of one way to shape it ...our lawyers are out of the country for meetings ove= next few days but we expect to get them something early next week ♦=A6also Russ said that they could move quickly on this because all their ta= issues go away

- =C2♦ a. Jennie & Nathan establish a NewCo (outside the entire TCC universe)
- b. =C2♦TCCI (through TCC IP) signs an agreement with NewCo to grant it a perpetual exclusive licens= to all the CORE: IP .
- c. =C2♦Funds flow into TCC IP or TCCI as necessary/required.
- d. =C2♦TCCI upon receipt of the funds, pays RFR/AES as per the terms of the current agreements bein= drafted between the parties.
- e. =C2♦ All NY COD related issues are dealt with as appropriate and not subject to the=new venture (i.e. in the best interest of the company and owner (JE))

LOVE YOU

CORE: Jennie Enterprise |
@[REDACTED] | Founder & Chairman | 66 East 55th Street New York NY 10022 | Main: <= href="tel:212%20486%206600" value="+12124866600" target="_blank">21= 486 6600 | [REDACTED]
[REDACTED] <mailto:[REDACTED]> =C2♦ |
www.coreaccess.net <http://www.coreaccess.net/> |

--
please =ote

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com , and destroy this communication and all copies thereof, including all attachments. All rights reserved