
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, March 4, 2016 1:18 PM
To: Brad Wechsler
Subject: Re:

ok, waiting to talk to leon, i reviewed and am=nded part docs with alan, . if leon will allow heather or someone else to =e trustee of b trust , at least for a while , i am almost done. =AO

On Fri, Mar 4, 2016 at 6:14 AM, Brad Wechsler <[REDACTED]> wrote:

Jeffrey-given delays at PW on estate flow doc (a=d Akin on death implications memo on brh/bfp/tra) we have to resched next =uesday meeting. Today I can forward you: 1. Heather note on operating mechanics of art pshp; 2. Trust and Ldb balance sheets. 3. A =irst draft of akins note (tho I'd prefer we/alan interact with akin be=ore distributing). 4. Summary of all estate docs. 5. Previously you r'=d all art pshp docs. 6. I don't believe we can get to you the fire drill docs today since yesterday afternoon I to=d ada, alan and PW actuarial to take their foot off the gas (and not work =n this material last night). These items shld be complete next week for a =onversation the week after. 7. Happy to talk to you on the phone abt the broad sweeps which are all somew=at obvious when discussed.

8. Wld like to understand how the phaidon t/a did or shld effect art pshp d=cs. Thx, b

From: jeffrey E. [mailto:jeevacation@gmail.com <jeevacation@gmail.com>]
Sent: Friday, March 04, 2016 07:43 AM
To: Brad Wechsler; Melanie Spinella <[REDACTED]> <mailto:[REDACTED]>
Subject:

fire drill report? leon, i have fr=e time sunday, if you want to review will plus details. =eed a fixed time to call today , re questions to finish partnership docs

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JEE

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