
From: Greg [REDACTED]
Sent: Sunday, April 15, 2018 12:54 PM
To: jeffrey E.
Subject: Re: Tarana technology information

It's a draft final cap table. It has a number of options, I am going to clean it up today to a few optional cap tables (depending on whether the debt converts or kwok comes in)

Other people - just some friends -

Denis obrien
Atni (atni.com <<http://atni.com>>)
Adam goldstien (vice chair / president royal Caribbean)
Sam Byrne personal (cross harbor capital)
Mathew stepka (former google)
Gary reischel (former Softbank)
Stuart Moore (sapient co-founder)

All are on the same terms.

On Apr 15, 2018, at 8:49 AM, jeffrey E. <jeevacation@gmail.com> <<mailto:jeevacation@gmail.com>> > wrote:

who are the other people on the email . ? final cap table confusing. very

On Sat, Apr 14, 2018 at 9:23 PM, [REDACTED] <[mailto:\[REDACTED\]](mailto:[REDACTED])> > wrote:

Here is the term sheet and a preliminary cap table.

The cap table will change depending on whether Max Giant (Kwok) comes in or not. Part of me prefers they do not, even though they are coming in at \$2.00/share.

I am taking some of my common stock (ST 1100) and moving it to ST 1100 Preferred to bring your share price down to \$1.10.

From: jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Sent: Saturday, April 14, 2018 8:40 PM
To: Greg [REDACTED] <mailto:[REDACTED]> >
Subject: Re: Tarana technology information

Term sheet??

On Sat, Apr 14, 2018 at 7:00 PM Greg [REDACTED] <mailto:[REDACTED]> >
wrote:

Hi all,

I thought I would share some more data on Tarana technology. The Exec Summary and

The Example Tests are what I actually did with the units in the field. I tested a bunch of different non-line of site shots and was incredibly impressed.

An update on the closing – it is still on track for end of this month, maybe another 14 days. We completed a very detailed binding term sheet so the definitive documents, so far, have been pretty straight forward.

Have a great weekend,

Greg

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