
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, April 16, 2018 10:41 PM
To: Greg Wyler
Subject: Re: No subject

not

On Mon, Apr 16, 2018 at 6:36 PM, Greg [REDACTED] wrote:

[REDACTED] wrote:

Assuming all the debt converts (unknown)=then you are in at a 151m valuation (13,000,000 for 8.6% of the company)</=iv>

If the debt does not concert then the 13m will buy =loset to 10%, but I suspect some will convert. Waiting on answers from deb= holders.

Debt will be pari passu with series 2 p=eferred (you) so not much advantage to being debt and they then convert at=next round with higher valuation.

I certainly hop= we sell it for more than 1bn. I would guess 2-3bn is reasonable, but that=will be a decision we make when the time comes.

<=r>On Apr 16, 2018, at 6:31 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacatio=@gmail.com>> wrote:

=/div>

the cap table seems t= say if the co reaches 1 billion valuation , my investment is a 4x .=C2 ?

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please =ote

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