
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, February 10, 2016 5:25 PM
To: Richard Kahn
Subject: Re: credit cards

10k

On Wednesday, 10 February 2016, Richard Kahn <[REDACTED]> wr=te:

=lease advise on credit limits for [REDACTED] and [REDACTED]
thank you

Richard Kahn
HBRK Associates Inc.

[REDACTED]

On Feb 9, 2016, at 6:53 PM, jeffrey=E. <jeevacation@gmail.com> <javascript:_e(%7B%7D,'cvml','jeevacation@gma=l.com');> wrote:
=br>
we also shoudl get [REDACTED] and [REDACTED] epstei= cards so they can charge my expensess direltly

On Sat, Feb 6, 2016 at =:19 PM, Richard Kahn <[REDACTED]> <javascript:_e(%7B%7D='cvml'[REDACTED);> wrote:

1) Wells Fargo - curr=ntly have Zorro, lsj checking and personal credit cards (I have a friend i= brokerage who may not be the ultimate right fit as he specializes in esop= however we can try to open brokerage)
<http://www.karpexecgroup.wfadv.com/Robert-L--Karp,-CFP,-CRPC.e90815.htm</=>>
<<http://www.kar=execgroup.wfadv.com/Robert-L--Karp,-CFP,-CRPC.e90815.htm>>

2) TD ameritrade -sfl account that Galloway use= is still open with 50,000 cash

3) Morgan Stanley=existing brokerage account in stc name currently has approximately
17,250,=00

Search mid tier banks such as first republic, =signature bank...

Please advise.

T=ank you

<=r>

Richard Kahn

HBRK Associates Inc.



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please note

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