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Sent: Thursday, April 12, 2018 7:33 PM
To: jeffrey epstein

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From: Maximilian Straub [mailto:[REDACTED]]
Sent: Thursday, February 18, 2016 5:44 PM
To: Chan, Yvonne [mailto:[REDACTED]]
Cc: Keith Fox [mailto:[REDACTED]]
<mailto:[REDACTED]>; Deckelbaum, Ariel J <[REDACTED]@paulweiss.com>
Subject: Re: Term Sheet and Loan Agreement

Dear all,

please find attached the revised version of both loan agreement and term sheet. While I accepted almost all of the edits, I unfortunately spotted a mistake we made on the valuation and investment sum (i.e. given the agreed pre-money valuation of USD 9 mn and a total Series A investment of 2.5 mn (2.25 Leon Black, 0.25 Anastasiya Siro), the fully diluted share of Leon Black should be 19.57% - see cap table).

Best, Max

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please note

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