
From: Kathy Ruemmler <kathyruemmler@gmail.com>
Sent: Wednesday, December 16, 2015 8:17 PM
To: jeffrey E.
Subject: Re:

I know. She is a dope. But= I don't care enough to find someone good.

Sent from my iPhone=/div>

On Dec 16, 2015, at 3:11 PM, jeffrey E. <jeevacation@gmail.com> wrote:

take all the short term and lo=g term losses she can, shes a dope

On Wed, Dec 16, 2015 at 2=14 PM, Kathy Ruemmler <kathyruemmler@gmail.com <mailto:kathyruemmler@gmail.com>
> wrote:<=r>

Sent from my=iPhone

Begin forwarded message:

From: "Burness, Danielle M - WASHINGTON DC" <danielle_burness@ml.c=m>
Date: December 15, 2015 at 3:12:46 PM EST
To:=Kathy Ruemmler <kathyruemmler@gmail.com <mailto:kathyruemmler@gmail.com> >,
"Kathryn.Ruemmler@lw.com <mailto:Kathryn.Ruemmler@lw=com> " <Kathryn.Ruemmler@lw.com
<mailto:K=thryn.Ruemmler@lw.com> >

Hi Kathy

Enclosed you will find taxable dividends, interest, a=d realized gain/loss booked through the beginning
of this week.</=>

There are a few moving parts however:</=>

1) Capital gains which are not reflecting on the report but are estimated to pay this month are roughly 12,000-13,000. (mostly long term)

2) Possible losses we could take as of last night's closing:

a. Short term 9600.00

b. Long term 11,300

c. Sun America I won't know what the adjusted loss we could book is until Thursday. It's a stepped up loss which is adjusting over the next few days, so I should have a figure by Thursday.

I would be happy to review this via phone. If you do want to make any changes we will need to speak over the phone for I can't take email instruction.

Thanks

Danielle



This message, and any attachments, is for the intended recipient(s) only= may contain information that is privileged, confidential and/or proprietary and subject to important terms and conditions available at <http://www.bankofamerica.com/emaildisclaimer>. If you are not the intended recipient, please delete this message.

<=r>

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE. Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

=