
From: Kathy Ruemmler <kathyruemmler@gmail.com>
Sent: Wednesday, December 16, 2015 8:24 PM
To: jeffrey E.
Subject: Re:

I didn't realize that the Dersh story was on the front page of the biz section until I got home last night and saw the hard copy paper. My hoodie is much better than yours.

On Dec 16, 2015, at 3:11 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

take all the short term and long term losses she can, shes a d=pe

On Wed, Dec 16, 2015 at 2:14 PM, Kathy Ruemmler <kathyruemmler@gmail.com> wrote:

=br>
Sent from my iPhone

Begin forwarded message:

</=iv>

From: "Burness, Danielle M - WASHI-GTON DC" <danielle_burness@ml.com>
<mailto:danielle_burness@ml.com>>
Date: December 15, 2015 at 3:12:46 PM EST
To: Kathy Ruemmler <kathyruemmler@gmail.com <mailto:kathyruemmler@gmail.com>>,
"Kathryn.Ruemmler@lw.com <mailto:Kathryn.Ruemmler@lw.com>" <=a href="mailto:Kathryn.Ruemmler@lw.com" target="_blank">Kathryn.Ruemmler@lw.com>

Hi Kathy

Enclosed you will find taxable dividends, interest, and realized gain/loss booked through the beginning of this week.</=>

There are a few moving parts however:</=>

1) &nbs=; Capital gains which are not reflecting on the report but are e=timated to pay this month are roughly 12,000-13,000. (mostly long ter=)

2) &nbs=; Possible losses we could take as of last night's closi=g:

a. &=bsp; Short term 9600.00

b. &=bsp; Long term 11,300

c. &=bsp; Sun America I won't know what the adjusted loss w= could book is until Thursday. It's a stepped up loss which i= adjusting over the next few days, so I should have a figure by Thursday.

I would be happy to review this via phone. If y=u do want to make any changes we will need to speak over the phone for I ca='t take email instruction.

Thanks

Danielle

202 434 4732 <tel:202%20434%204732>

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plea=e note

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