

---

**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Saturday, April 7, 2018 9:08 PM  
**To:** jeffrey epstein  
**Subject:** Fwd: ulysses 2.0

----- Forwarded message -----

From: jeffrey E. <jeevacation@gmail.co= <mailto:jeevacation@gmail.com> >  
Date: Thu, Dec 31, 2015 at 4:04 PM  
Subject: Fwd: uly=ses 2.0  
To: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com=> >

----- Forwarded message -----

From: jeffrey E. <jeevacation@gmail.com>  
Date: Thu, May 28, 2015 at 8:53 PM  
Subject: ulysses 2.0  
To: M=lanie Spinella <Spinella@apollolp.com <mailto:Spinella@apollolp.com> >

I realize it is only due to a la=k of understandind of the job ahead. and not out of any sense of unwi=lingess to pay

=as opposed to merely hiring people to set up a family office, someone will=have to do the following- separate from the art partnership which i= my responsiblity . there still needs to be a huge amount of w=rk done for 2015,16. not to mention that brad at the moment is= going to have train the incoming team?? your call

strategic decisions r= estate and other planning , sale of phaidon etc. . in addition setting =C2 up for the accounting for each strategy ie.:

income, estate, gift =sales and use, transfer excise picasso, 1031 calder. . review=and detailed oversite of IRS SEC GAMING NYS. real estate, =A0 entity valuations ( many ) tax filings- disclosures, follo= up of grats, trusts ,defective trusts, llcs corps , trustees=, partnerships. foreign corps. 100 bank account need to=be rationalized, not only having brad step in to children investment= . gift taxes, trust , loans, notes. payables. expenses alloca=ions . . , insurance.( life , art, split dollar), cashflows, o=erating biz , investments, contingent liabilitiites.( funds , miami ) , c=mmittments funds and charities , dividend treatment -important review=of transcactions relating to BRH ( amendments) TRA sa=e ( nuanced ) , shareholder agreements, bank loan agreements new bank=relationships. . wills, construction accounting and oversite =C2 , contracts planning permits etc..employee rules, regs, .= checking account reconciliations, crediti cards. jewelry=, cost basis ,( art stock etc.) foundations regs , broke=age accts, . stock options,( ie environmental solutions still not d=ne !). estate tax calcualtion firedrill, ( note ,basis etc ) r=view of boat expenses plane expenses, depreciation issues refunds et=.. rationalize all outside counsels and accounting firms  
=aul Weiss , Mcdermit Will, Macfarlanes. Price Waterhouse , Reich, =C2 withers bergman, Empire, , akin gump, bbd seidman, , Apollo in =ouse counsel.

set up and oversee brokerage accounts =A0 at JPM DB GS and thoughfully trade . new IT=system from top to bottom full time IT person

=A0new accounting system - on- line banking cooridnated with reports=C2 . fire drills as per caruci ( he sounds good ) and . =A0audit system,s . review of john murphy? joslin? dag? eva? . =C2

in house, review household ( 12million ) review,= filings- partnership accounting,- famillarity with grats, trusts etc=. audit system put in place. that should be the easy part. then str=tegy re:

As new facts on the ground develop , ph=idon debra, children meeetings, involvment , trustees adjusted= stock sale sale of art, , apt( large gain ), 1031 trade in , =lane depreciation, boat sale. construction , brad will oversee broke=age and investment, ?? pe?. real estate?, . publishing, grats,=C2 tra, brh ( death). foundation , museum, tax proejctio=s cash flow projections, cooridnation with tax from apollo. etc

<=div>

you are sitting on o=er 100 m of cash??!!

--

=A0 please note

The information=contained in this communication is confidential, may be attorney-client=privileged, may constitute inside information, and is intended only for=br>the use of the addressee. It is the property of JEE Unauthorized =se, disclosure or copying of this communication or any part thereof is =strictly prohibited and may be unlawful. If you have received this co=munication in error, please notify us immediately by return e-mail or b= e-mail to [jeevacation@gmail.com](mailto:jeevacation@gmail.com) <<mailto:jeevacation@gmail.com>> , and destroy this communication and all copies the=eof, including all attachments. copyright -all rights reserved

--

=A0 please note

The information contained in this communication is<=r>confidential, may be attorney-client privileged, may constitute insid= information, and is intended only for the use of the addressee. It is =he property of JEE Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be un=awful. If you have received this communication in error, please notify =s immediately by return e-mail or by e-mail to [jeevacation@gmail.com](mailto:jeevacation@gmail.com) <<mailto:jeevacation@gmail.com>> , and destro= this communication and all copies thereof, including all attachments. =opyright -all rights reserved

--

=A0 please note

The information contained in this commu=ication is confidential, may be attorney-client privileged, may cons=itute inside information, and is intended only for the use of the addre=see. It is the property of JEE Unauthorized use, disclosure or copyi=g of this communication or any part thereof is strictly prohibited a=d may be unlawful. If you have received this communication in error, pl=ase notify us immediately by return e-mail or by e-mail to [jeevacation@gmail.com](mailto:jeevacation@gmail.com), a=d destroy this communication and all copies thereof, including all a=ttachments. copyright -all rights reserved

--94eb2c0e5ddcd60f260569488fd6-- conversation-id 114661 date-last-viewed 0 date-received 1523135255 flags 8590195713 gmail-label-ids 7 6 2 remote-id 810944