
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, October 29, 2015 12:32 PM
To: Richard Joslin
Cc: Melanie Spinella
Subject: Re:

I need a list of all grats outstanding and their distribution dates and last valuations for each

On Thursday, 29 October 2015, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> &g=; wrote:

When was bop valued last if distributed last week ?

On Thursday, 29 October 2015= Richard Joslin <[REDACTED]>
<javascript:_e(%7B%7D,'cvml','RJ=slin@elysllc.com');> > wrote:

The GRAT #1 just terminated and distributed approx 5% of BFP and cash =f \$2.2mm

On Oct 29, 2015, at 8:00 AM, jeffrey E. <jeevacation@gmail.com>= wrote:

Are you distributing in kind ? Yes to fee total tax die for 15?<=span>

On Thursday, 29 October 2015, Richard Joslin <[REDACTED]> wrote:

Pls explain first question.
Is there additional fee of \$20mm?
I will send GRAT annuity amounts (based on Empire valuation at gift date)
Rich K. I will send you Q3 projection. Let's go over by phone.

On Oct 29, 2015, at 7:01 AM, jeffrey E. <jeevacation@gmail.com>= wrote:

divi received? what date? where will 2= million cash come from for my fee. ?
10 should relate directly to phaidon. please provide me grat payout dates and amounts. =A0 also please contact rich
kahn and give me rough tax projections for 15. 150 minus charity fees. knowledge universe. family office. etc.

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