
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, November 2, 2015 10:57 AM
To: Richard Joslin
Subject: Re:

what is the phaidon calculation in that total value number=

On Mon= Nov 2, 2015 at 5:33 AM, Richard Joslin [REDACTED] wrote:

As of 9/30/2015<=p>

APO2 \$634mm

APO1 with note \$2058mm<=span>

APO1 w/o note from LDB 382mm

We filed a 1041 for each trust in 201=. We would do same if decanted in 2015.

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Sunday, November 01, 2015 4:11 PM
To: Richard Joslin [REDACTED]
Subject:

1 what is the value of apo 1 and apo 2 current=y. without the note . ? if=they are decanted are all their info on leons return or did we file =eparate tax id. so we would have to file a final return?

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please no=e

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