
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, November 2, 2015 10:58 AM
To: Richard Joslin
Subject: Re:

would the 2015 be marked final? if done this year.

On=Mon, Nov 2, 2015 at 5:33 AM, Richard Joslin [REDACTED] wrote:

As of 9/30/2015<=p>

APO2 \$634mm

APO1 with note \$2058mm<=span>

APO1 w/o note from LDB 382mm

We filed a 1041 for each trust in 2015. We would do same if decanted in 2015.

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Sunday, November 01, 2015 4:11 PM
To: Richard Joslin [REDACTED]
Subject:

1 what is the value of apo 1 and apo 2 current year. without the note . ? if they are decanted are all their info on leons return or did we file separate tax id. so we would have to file a final return?

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE. Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this

communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved