
From: Andrew McCormack <[REDACTED]>
Sent: Tuesday, October 13, 2015 9:37 PM
To: jeffrey E.
Subject: Re: Valar update

Hi Jeffrey,

Do you have a few minutes this week or next for a quick call? We're trying to sort out allocations for the first closing and it would be helpful to get a sense of where you'd like to be. When we spoke last, you were still thinking in a pretty broad range.

thanks,

Andrew

[REDACTED] <mailto:[REDACTED]> > wrote:

On Fri, Aug 21, 2015 at 11:15 AM, Andrew McCormack <tel:[REDACTED]>
<mailto:[REDACTED]> > wrote:

Hi Jeffrey,

Deal flow for Valar Fund II has been great, we have some exciting companies already in the fund and are going to close on our largest investment in the next couple of weeks. If you are up for it, we'd love to update you on the Fund's progress so far and how we see things playing out in the near and mid-term.

Best,

Andrew

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