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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Sunday, August 16, 2015 3:04 AM  
**To:** G Sera

ive looked carefully at the bad projections and the curren= numbers only ebitda. it looks as if the value and=comps only give it a 1.5--2.2 value . .

-=

=A0 please note

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