
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, May 18, 2015 12:17 PM
To: Jeffrey Epstein; Melanie Spinella
Subject: agenda for tomorrow

as a reflection on your voiced spited concerns in the what have you done for me lately category=?)):: .

in the beginni=g . there was eileen and tom. (eve and adam,-- however =t appears, she declined to eat the apple from the knowledge tree)=C2

. that was it. ada was at the bank but =eviewing docs. carlyn was in the kitchen making mush (abel an=cain) books as they were mysteriously called was b=ing kept soley by eileen, with little or no input ,correction or adv=ce from tom. herarely if ever asked questions. expenses =e airplane was done in house apollo. (1031 exchange blown et=) at this time

as I recall you got quite ann=yed, and agressive and initiated the" talking out of the both s=des of your mouth " tiddy, when i suggested that the level of t=er competence left much to be desired. (ralph lerner's came la=er) .response - eileen ran the desk, tom is a partner, =alph wrote the book etc

re tax there was almost no =versight of income, estate, gift ,sales and use, transfer excise etc= . IRS SEC GAMING NYS. real estate, valuations (m=ny)tax filings- disclosures, etc. re grats trusts =A0defect trusts, llcs corps , trustees, partnerships. foreign corps= 100 bank accounts. gift taxes, , loans, notes. payables. exp=nses. , insurance.(life , art, split dollar), cashflows, op=rating biz, , investments, contingent liabilitiites.(funds , miami) , co=mitments dividends, BRH TRA, shareholder agreements, ban= loan agreements. wills, construction, , contracts plan=ing permits etc..employ rules. checking account reconciliation=, crediti cards. jewelry , cost basis ,(art stock etc.)= foundations regs , brokerage accts, old stock certificates. =C2 stock options,(environmental solutions still not done !). estate ta= calcualtion firedrill, (note ,basis etc) low basis , step ups , h=wever with no accounting system, no reveiw of boat expenses p=ane expenses etc. . many outside counsel with title or no coordinati=n.

Paul Weiss , Mcdermit Will, Macfarlanes. Price Waterho=se , Reich, withers bergman, Empire, , akin gump, bbd seidman, Wendy=, Apollo in house .

lumber, knowledge universe, e=nvironmental, solutions 12 mii in stock, . on and on

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the priority list that you asked me to prepa=e for brad and you in dec , unfortunatlelyso far , =A0little change ie no accounting system that ties, no, broker=e accounts though strongly suggested , jpm db, gs, april=of 2014 . IT antiquated

dagastino hired , no inut f=om me, julie, temps, paralegals miriam . etc.

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still need new accounting system - on line banking . =C2 staff hires. (seprate from samantha two years out of school).= audit system, . ?? john murphy? joslin? dag? eva? . i st=ongly suggest workers at the highest level of competence. two =enior accountants. not managers workers who will get into the weeds.= partn expertise, , replace ava, get heather help. a new perso= legal , new IT,system and person, way way overdue, new recep=ionist, bill opener, ability to oeversee

in house, boat pl=ne review household (12million) review, filings- partnership accoun=ing,- familiarity with grats, trusts etc . audit system put in place. tha= should be the easy part. then strategy to deal with : =A0

As new facts on the ground develop , phaidon deb=a, children meeetings, ? stock sale sale of art, , apt(large =ain), 1031 trade in , plane depreciation, boat sale. construction , =A0brad will oversee brokerage and investment, ?? pe. real

es, . publ=shing, grats, tra, brh (death). foundation , museum, tax proe=ctions cash flow projections, cooridnation with tax from apollo. etc=br>

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plea=e note

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