
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, June 5, 2015 12:20 PM
To: Brad Wechsler; Richard Joslin; Melanie Spinella
Subject: to create a boat file

1. Statement of taxpayer's boating experience.

2. Copies of potential charterers.

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3. Purchase agreement, Bill of Sale and Invoice, and all canceled checks showing verification of yacht purchase.

4. Statement of actions taken to investigate boat 5. Name and address of all charterers and their lease agreement.

6. Schedule of fees or charges billed to charterers.

7. Copies of original loan agreements/promissory notes on financed portion of property.

8. Insurance policy(s) on yacht and its contents (collision and liability).

=A0 Note to examiner: Does policy cover rental of boat?

9. Copy of First Preferred Ship Mortgage.

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10. Promotional materials and charter sailing brochures for yacht.<=p>

11. Invoices and ad copies for advertisements on availability of yacht for rental=

12. Copies of any management agreements or management contracts for boat supervision, maintenance, or operation.

13. Ships log(s) for engine and/or boat use.

14. Ma=ntenance records and service check performance records.

15. Ce=tificate of Origin.

16. Ce=tification of Documentation from U.S. Coast Guard.

17. Co=y of commercial captain's license.

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=A0 please note

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