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**From:** Dangene and Jennie Enterprise [REDACTED]  
**Sent:** Tuesday, April 28, 2015 8:12 PM  
**To:** Jeffrey Epstein  
**Subject:** Re: Revised NM Term Sheet

Hi Jeffrey ! Can we get on a call with Rick + Daniel when your schedule allows so we can have open discussion about how to think about the ranking then we can draft into that vision.... Maybe 15 Minutes ? Should I set up with Leslie ? Love you ....HOWS YOUR FACE :-)

CORE: Jennie Enterprise |  
@dandjenterprise | Founder & Chairman | [REDACTED] | www.coreaccess.net  
<http://www.coreaccess.net/> |

On Apr 28, 2015, at 1:24 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:  
thenote is junior to futre exisitng secure?? therefore really little guarantee. ,

On Tue, Apr 28, 2015 at 12:13 PM, Dangene and Jennie Enterprise [REDACTED]

wrote:

Hi Jeffrey !!! HAPPY TUESDAY !!! Hope you are GREAT !!! Simple term sheet as you requested with Nathan "encapsulated " .....Love you !!!

Begin forwarded message:

From: "Beirne, Kristina E." <kristina.beirne@dentons.com  
<mailto:kristina.beirne@dentons.com>>

Subject: Revised NM Term Sheet

Date: April 27, 2015 at 5:42:45 PM EDT

To: Dangene and Jennie Enterprise [REDACTED]

Daniel Rabia <[REDACTED]>

Cc: "Ross, Rick" [REDACTED]

Attached as per our call earlier is a draft term sheet for Nathan's investment which is in the form of convertible debt to protect Nathan from potential risks associated with an equity ownership stake until he wants to

convert. Otherwise, we tried to keep the terms straightforward and in accordance with market provisions for convertible debt.

Best,

Kristina

Kristina E. Beirne  
Counsel

Bio <<http://www.dentons.com/ch.aspx?email=%3c/font%3e%3cfont%20style='font-family:arial;font-size:10pt;%3ekristina.beirne@dentons.com%3c/font%3e%3cfont%20style='font-family:arial;font-size:10pt;%3e&action=biolink>> | Website <<http://www.dentons.com/>>

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