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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Wednesday, April 15, 2015 1:39 PM  
**To:** Melanie Spinella  
**Subject:** Fwd: Paralegal Secondment

do you mean a 21 year old kid a recent college=grad was supposed to be debriefing eileen about trusts, llc, b=nks , authorities. offshore fiing histories.????!!!! =A0 you and I were told this was under control

----- Forwarded message -----

From: Halperin, Alan S [REDACTED]  
Date: =ue, Apr 14, 2015 at 2:18 PM  
Subject: Paralegal Secondment  
To: "jeffrey E." <jeevacation@g=ail.com <mailto:jeevacation@gmail.com> >

Jeffrey, please let me provide you with a timeline a=d a description of projects.

#### A.Timeline

1. =A0 On Tuesday, February 24th, Brad requested a=paralegal "to review and organize some files on all of our inter=e=tity notes that currently exist or might have existed in the last 36 month=." In response to my inquiry as to how long the person would be needed, Brad responded that he hoped it would=take three to four days.
2. =A0 As we sought to locate the appropriate paralegal with =he requisite skills, our assistant manager of corporate paralegals, Daniel=e Martin, coordinated with Ada. We asked for starting and ending dat=s. Ada suggested that the paralegal start on February 26th and conclude on March 6th.=/u>
3. =A0 We arranged for Will Holstrom, a recent college gradua=e, to report to Elysium on Thursday, February 26th.</=>
4. =A0 On Friday, March 6th, Ada and Rich D =99Agostino advised Will that they would need him to work on the following =onday and Tuesday, March 9th and 10th.=/p>
5. =A0 On March 10th, Ada advised Will that he wou=d be needed through March 20th.
6. =A0 At that point, we realized that, given the extended st=y, we needed to have a formal secondment letter. I therefore sent a =etter, on March 13th, memorializing the understanding that Elys=um seconded Will, commencing on February 26th and continuing through March 20th. We agr=ed to charge Elysium our cost (\$5,262 per month), rather than Will=E2 s billable rate of \$245 per hour.
7. =A0 On March 19th, Will reminded Ada that his l=st day would be March 20th. She asked Will if he would be=willing to stay longer. He indicated that, as he enjoys his Paul, Weiss jo=, he would like to return. Ada asked whether

he would be in a position to complete the existing projects by the following day, and he confirmed that he would be able to do so. He completed the open projects.

## B. Projects

1. Will created a spreadsheet of all of the intra-family notes, mostly involving the trusts. I am told there were approximately 80 notes. Once the spreadsheet was completed, Will located bank statements or other back-up materials to match up with the numbers in the spreadsheet. This was the main project.
2. Will created several structure charts, all for the same entities, but reflecting different information (for example, managers, officers and flow of funds).
3. Will also scanned and filed documents, as requested.

Alan

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