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Sent: Tuesday, April 7, 2015 2:29 PM
To: Melanie Spinella

agenda for tomorrow.

1 buil=ing an office from scratch. who does it. ? so far litt=e or no progress in real terms.. brad should remain and can =dministrate. follow up methodically, . has no idea of c=rrrect questions to ask. or understanding of family office issues. =C2 procedures checks and balances. etc .. consultants =A0, diana goldner foundtaion woman?. office . focus .

2. without strong , very strong direction, j=slin will not make it. does not know where to focus. who to r=spond to. and how. unfortunately now getting more and more answers =C2 like the powers that be , want it that way.??

3. the priority list is still virtually the same , since dec. . accountin= system. redone from scratch. etc.

=div>4 . it will take 9 months. at a minimum now. . an outsider broug=t in when everything is clean , including phaidon, notes. eileen. banks, j=m db, bam, etc.

5 disposition, of Ph=idon. art space regan etc.(ressler??) . sale of boat. plane .=art , stock, investments, athene? etc, tra, brh.

6 . new IT . complex. household = payroll insurance . recurring bills.

7 es=ate modification given new circumstances and altered probablities. =C2 (use etc)

8 charity, new trusts,!!d= IPI< harvard . fees,

I spoke to brad and m=de him aware of all my concerns and propsals to move forward. =C2 he is desperate for help

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=A0 please note

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