
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, March 20, 2015 12:07 AM
To: Richard Kahn; Dlugash, Alan
Subject: Fwd:

thoughts?

----- Fo=warded message -----

From: Brad Wechsler <[REDACTED]> <mailto:[REDACTED]> >
Date: Thu, Mar 19, 2015 at 4:37 PM
=subject:
To: "Melanie Spinella ([REDACTED])" <<= href="mailto:[REDACTED]">>
Cc: "Jeffrey Epstein (jeevacation@gmail.com <mailto:jeevacation@gmail.com>)" <jeevacation@gmail.com
<mailto:jeevacation@gmail.com> >, "Thomas Turrin [REDACTED] <mailto:[REDACTED]>)"
<mailto:[REDACTED]> <mailto:[REDACTED]> >, Richard Joslin <mailto:[REDACTED]>
<mailto:[REDACTED]> >

MEMORANDUM

TO= Leon Bl=ck =C2 =A0 =C2 Cc: =A0 Jeffrey Epstein
=C2 =A0 =C2 =A0 =C2 =A0 =C2 Cc: =A0 Tom Turrin
=C2 =A0 =C2 =A0 =C2 =A0 =C2 Cc: =A0 Rich Joslin

FR=M: Brad Wechsler

DA=E: March 19, 2015

I just completed my tax meeting with Tom and Rich. There were three key issues: (i) who does what (i.e., who prepares the returns de novo and who reviews, all in the context of Tom signing the returns); (ii) the mechanics of data preparation and sharing (in the context of Rich's belief that you get a higher degree of output accuracy if you disaggregate different categories of income or expense that software often combines); and (iii) establishing a time line that meets Rich's, Tom's, Alan D's and Jeffrey's needs.

1. =AO Rich will prepare, Tom will review.
2. =AO Rich will have materials to Tom by the end of next week in BNA projection format. (Obviously, the big number is Apollo which Rich should have Monday. He will then chase down his best estimates of other income and expense for the rest of the week.)
3. =AO Tom will spend weekend of 3/28, 3/29 reviewing and then conferring with Rich on 3/30 and 3/31.
4. =AO Materials will be delivered to Alan D by 4/3, which should give adequate time for review by Alan and Jeffrey.

Remember this is all in the context of filing for an extension. This means we will use our best estimates for 2014 and insert a buffer to make certain we are 100% paid-in. We will also be paying 2015 Q1 estimates.

On a different note, Tom believes he has forwarded to Jeffrey 2014 final gift-tax returns and Rich and Tom will also have completed final returns for the children by 4/15.

Jeffrey, please comment if anything appears problematic to you.

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please note

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