

---

**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Friday, March 20, 2015 3:31 PM  
**To:** Brad Wechsler; Melanie Spinella  
**Subject:** Re:

at a minimum we should go on extension as well for gift taxes . talk next week,

=div class="gmail\_quote">On Thu, Mar 19, 2015 at 4:37 PM, Brad Wechsler <pan dir="ltr"><[REDACTED]>  
<mailto:[REDACTED]> > wrote:

MEMORANDUM

TO: Leon Black      Cc: Jeffrey Epstein  
C:      A:      C:      A:      C:      A:      C:      Cc: A: Tom Turrin  
C:      A:      C:      A:      C:      A:      C:      Cc: A: Rich Joslin  
FROM: Brad Wechsler

DATE: March 19, 2015

I just completed my tax meeting with Tom and Rich. There were three key issues: (i) who does what (i.e., who prepares the returns de novo and who reviews, all in the context of Tom signing the returns); (ii) the mechanics of data preparation and sharing (in the context of Rich's belief that you get a higher degree of output accuracy if you disaggregate different categories of income or expense that software often combines); and (iii) establishing a time line that meets Rich's, Tom's, Alan D's and Jeffrey's needs.

1. =A0 Rich will prepare, Tom will review.

2. =A0 Rich will have materials to Tom by the end of next wee= in BNA projection format. (Obviously, the big number is Apollo which Rich=should have Monday. He will then chase down his best estimates of other in=ome and expense for the rest of the week.

3. =A0 Tom will spend weekend of 3/28, 3/29 reviewing and the= conferring with Rich on 3/30 and 3/31.

4. =A0 Materials will be delivered to Alan D by 4/3, which sh=uld give adequate time for review by Alan and Jeffrey.

Re=ember this is all in the context of filing for an extension. This means we=will use our best estimates for 2014 and insert a buffer to make certain w= are 100% paid-in. We will also be paying 2015 Q1 estimates.

On=a different note, Tom believes he has forwarded to Jeffrey 2014 final gift=tax returns and Rich and Tom will also have completed final returns for th= children by 4/15.

Jeffrey, please comment if anything appears problema=ic to you.

--

please =ote

The information contained in this communication is confiden=ial, may be attorney-client privileged, may constitute inside informati=n, and is intended only for the use of the addressee. It is the propert= of JEE Unauthorized use, disclosure or copying of this communica=ion or any part thereof is strictly prohibited and may be unlawful. If =ou have received this communication in error, please notify us immediat=ly by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail=com> , and destroy this comm=nication and all copies thereof, including all attachments. copyright =ll rights reserved