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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Sunday, March 15, 2015 2:53 PM  
**To:** g  
**Subject:** Re: Answer to the question you posed yesterday...

they would have to have real funds. a note from a f=mnily member is difficult

On Sun, Mar 15, 2015 at 10:49 AM, [REDACTED] > wrote:

Couldn't they "purchase" the=stock to avoid the gift tax?

From: jeffrey E. [mailto:jeevacation@gmail.co=]  
Sent: Sunday, March 15, 2015 10:48 AM  
To: g  
=b>Subject: Re: Answer to the question you posed yesterday...=/u>

the consideration would have to be to gift tax. you co=ld not gift your son the value of over 5million . without paying 60 percen= of the transfer value at the moment of transfer.. your wife =ould get it, but you would never be able to get it back if she decided to =eave you

<=>

On Sun, Mar 15, 2015 at 10:09 AM, [REDACTED] > wrote:

Jeffrey,

Attached are my thoughts from the question you pose= to me yesterday.

=/u>

Obviously this will not work for all your cl=ents, but maybe a few could benefit from the idea.

I would love your feedback.

Good talking with =ou yesterday.

=/p>

See you soon.

Gerry

<=u>

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=C2♦ please note

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