
From: Hosain Rahman <████████>
Sent: Thursday, February 19, 2015 4:50 PM
To: Jeffrey Epstein
Subject: Fwd: Mort: Exchange Offer

Hi - see below the offer is to convert your common into higher priced preferred at a 3.5X ratio. Gives you a really nice guaranteed return on the old shares.

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Begin forwarded message:

From: Hosain Rahman <████████> >
Date: February 16, 2015 at 2:00:30 PM MST
To: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Subject: Fwd: Mort: Exchange Offer

FYI

Begin forwarded message:

From: Anna Podkovyrova <Anna@codeadvisors.com <mailto:Anna@codeadvisors.com>>
Date: February 16, 2015 at 1:50:37 PM MST
To: "Hosain Rahman" <████████>, Andrew Lindsay
<████████>
Cc: Will Hawthorne <████████>
Subject: Mort: Exchange Offer

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Andrew,=C2◆

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Wanted to clearly lay out the exchange offer as it pertains to Mort.

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Exchange offer

For each new share of Series 6 preferred purchased, Mort gets to take a share of common stock and convert it to 3.5 shares of Series 6 preferred.

As you now Series 6 has a 1x liquidation preference and is senior to all other rounds, so this offer allows the common to move up in the stack to be the most senior equity and gives them a liquidation price of \$39.44 a share (\$11.26 x 3.5).

It is an amazing offer for shareholders that own common.

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See below – if they invest \$14mm now they end up with \$64mm (5.7mm shares x \$11.26) of Series 6 Liquidation Preference:

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