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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Thursday, February 19, 2015 5:35 PM  
**To:** Hosain Rahman  
**Subject:** Re: Mort: Exchange Offer

my guys are supposed to have a call with your poeple today=C2 thanks

On Thu, Feb 19, 2015 at 11:49 AM, Hosain Rahman <[REDACTED] <mailto:[REDACTED]>>>  
wrote:

Hi - see below the offer is to convert your common into higher price= preferred at a 3.5X ratio. Gives you a really nice guaranteed returned on=the old shares.

We are closing this out soon, so =anted to make sure you had the opportunity to participate. Let me know if =ou have any questions.

Begin forwarded mes=age:

From: Hosain Rahma= <hrahman@jawb=ne.com <mailto:[REDACTED]>>  
Date: February 16, 2015 at 2:00:38 PM MST  
T=: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>  
Subject: Fwd: Mort: =xchange Offer

FYI

Begin forward=d message:

From: Anna P=dkovskyrova <[REDACTED] <mailto:[REDACTED]>>  
Date: February 16, 2015 at 1:50:37 P= MST  
To: "Hosain Rahman " <[REDACTED] <mailto:[REDACTED]>>, Andrew Lindsa= <[REDACTED] <mailto:[REDACTED]>>>  
Cc: Will Hawthorne <[REDACTED] <mailto:[REDACTED]>>  
Subject: Mort: Exchange Offer

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Andrew,=C2

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Wanted =o clearly lay out the exchange offer as it pertains to Mort.

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Exch=nge offer

For eac= new share of Series 6 preferred purchased, Mort gets to take a share of c=mmmon stock and convert it to 3.5 shares of Series 6 preferred.

As you =now Series 6 has a 1x liquidation preference and is senior to all other ro=nds, so this offer allows the common to move up in the stack to be the mos= senior equity and gives them a liquidation price of \$39.44 a share (\$11.26 x 3.5).

It is a= amazing offer for shareholders that own common.

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See =elow – if they invest \$14mm now they end up with \$64mm (5.7mm shar=s x \$11.26) of Series 6 Liquidation Preference:

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Please visit <http://www.codeadvisors.com/disclaimer.html> for important d=sclaimer information regarding this communication.

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please =ote

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