
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, February 11, 2015 12:38 PM
To: Brad Wechsler
Subject: Re: not good

please review in detail the spreadsheet i sent you, =C2

=n Wed, Feb 11, 2015 at 8:29 AM, Brad Wechsler [REDACTED] = wrote:

Thx jeffrey; we shld still try to talk this am, =ut a couple of observations:

1. I agree, RJ is under tremendous stress....

2. I don't know if this because (a) he's being asked to do silly th=ngs by eileen (which he shld ignore or bring to me); (b) he's being as=ed to do silly things(?) by me, ie, finish up the 2014 non-tax financials =or leon personally (which I outlined as a priority in leons office yesterday; (c) is misinterpreting certain of your requests= ie, the cashflow that he submitted last night that seems to have started =his whole thing was-- in rich's mind-- was motivated by a request from=you which he may have misunderstood regarding 4/15 gift taxes (d) the fact he now seems to have two bosses in =ou and me and this fact is causing him to short circuit or (e) this is the=first year he's doing the front-line taxes himself and this is too ove=whelming for him....or, of course, a combination of all of the above.

I think the idea of getting larry delson in to support/help him--if that ^l=;s what you're thinking-- is an excellent idea. Using last year's =quot;template" of having tom do first draft taxes with rich and larry=reviewing (before you and alan) might also lessen rich's stress levels.... I don't know enuf to make a suggestion here.

I spent 30 minutes+ with rich yesterday talking abt his priorities(tax and=finishing 2014 reporting); I spent well over an hour the day before in bui=ding the first draft calendar of what he has to do between now and april 1= and where he needs outside help and review....

We shld talk and figure out how to "solve" the rich issue, at lea=t for this tax season. B

From: jeffrey E. [mailto:jeevacation@gmail.com <mailto:jeevacation@g=ail.com>]
Sent: Tuesday, February 10, 2015 07:15 PM
To: Brad Wechsler
Subject: not good

----- Original message -----

From: "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Date: 11/07/2014 11:01 AM (GMT-05:00)
To: Melanie Spinella [REDACTED]
lawrence delson [REDACTED]
Subject: [REDACTED]

FYI. I m not sure if Joslin<=span> can take any more . He is forced to deal with goofy requ=sts and misinformation on a daily basis. he is borderline to c=ack.

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please note

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