
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, March 2, 2018 5:01 PM
To: Paul Barrett
Subject: Re: Re:

free in 1 hr

<=iv class="gmail_quote">On Fri, Mar 2, 2018 at 11:59 AM, Paul Barrett [REDACTED]

[REDACTED] > wrote:

Let's discuss the USD and U.S credit.=u>

Foreigners were huge buyers of US IG credit because =hey could hedge out the FX and still make a lot more than what their local=bonds were paying. Not anymore. Could result in a huge drop in demand for =S credit. Therefore buying credit protection on CDX IG is something I am looking at.

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&=entry=gmail&source=g>> th Street, 11th<=sup> Floor,
New York, NY 10019

[REDACTED] (o) [REDACTED] > (c)

[REDACTED]

=/span>

From: jeffrey E. [mailto:jeevacation@gmail.com <<mailto:je=vacation@gmail.com>>]
Sent: Friday, March 02, 2018 11:46 AM

To: Paul Barrett [REDACTED]

Subject: Re: Re:

no, we might do=covered calls. for ex. .

On Fri, Mar 2, 2018 at 11:45 AM, Paul Barrett <[REDACTED]>

> wrote:

You want to buy vol at these levels?</=>

Paul Barrett

Alpha Group Capital LLC

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New York, NY 10019

[REDACTED] (o) [REDACTED] (c) =/u>

[REDACTED]

=u>

=u>

From: jeffrey E. [mailto:jeevacation@gmail.com <mailto:jeevacation@gmail.com>]

Sent: Friday, March 02, 2018 11:44 AM

To: Paul Barrett <[REDACTED]>; Richard Kahn <[REDACTED]>

[REDACTED]

Subject: Re:

i never like selling puts. i= is a sucker play, limited upside with unlimited down. =C2

On Fri, Mar 2, 2018 at 11:42 AM, Paul Barrett <[REDACTED]>

> wrote:

You have 2 mins?

I am pricing:

Buying 260/250 SPY put spreads 1/1.5x – cash=ess.

Selling puts on Raytheon, GD, Lockheed and Northrop<=>

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&=entry=gmail&source=g>> th =treet, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c) =/u>

[REDACTED]

=u>

From: jeffrey E. [mailto:jeevacation@gmail.com <<mailto:je=vacation@gmail.com>>]
Sent: Friday, March 02, 2018 11:39 AM
To: Paul Barrett <barrett@alpha-group.com>;
Richard Kahn <richard.kahn@alpha-group.com>;
Subject:

we should start looking at options market , =A0 premiums getting high

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please no=e

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