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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Friday, March 2, 2018 5:01 PM  
**To:** Paul Barrett  
**Subject:** Re: Re:

free in 1 hr

<=iv class="gmail\_quote">On Fri, Mar 2, 2018 at 11:59 AM, Paul Barrett [REDACTED]  
[REDACTED] > wrote:

Let's discuss the USD and U.S credit.=u>

Foreigners were huge buyers of US IG credit because =hey could hedge out the FX and still make a lot more than what their local=bonds were paying. Not anymore. Could result in a huge drop in demand for =S credit. Therefore buying credit protection on CDX IG is something I am looking at.

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&=entry=gmail&source=g>> th Street, 11th<sup> Floor,  
New York, NY 10019

[REDACTED] (o) [REDACTED] > (c)

[REDACTED]  
= /span>

From: jeffrey E. [mailto:jeevacation@gmail.com <mailto:je=vacation@gmail.com> ]  
Sent: Friday, March 02, 2018 11:46 AM

To: Paul Barrett [REDACTED]  
Subject: Re: Re: [REDACTED]

no, we might do covered calls. for ex. .

On Fri, Mar 2, 2018 at 11:45 AM, Paul Barrett <[REDACTED]>  
[REDACTED] wrote:

You want to buy vol at these levels?</=>

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th =treet, 11th Floor,  
New York, NY 10019

[REDACTED] (o) [REDACTED] (c) =/u>

=u>

=u>

From: jeffrey E. [mailto:jeevacation@gmail.com <mailto:je=vacation@gmail.com> ]

Sent: Friday, March 02, 2018 11:44 AM

To: Paul Barrett <[REDACTED]>; Richard Kahn  
[REDACTED]

Subject: Re:

i never like selling puts. i= is a sucker play, limited upside with unlimited down. =C2

On Fri, Mar 2, 2018 at 11:42 AM, Paul Barrett <[REDACTED]>  
[REDACTED] wrote:

You have 2 mins?

I am pricing:

Buying 260/250 SPY put spreads 1/1.5x – cash=ess.

Selling puts on Raytheon, GD, Lockheed and Northrop<=>

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th =treet, 11th  
Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c) =/u>

[REDACTED]

=u>

From: jeffrey E. [mailto:jeevacation@gmail.com <mailto:je=vacation@gmail.com> ]

Sent: Friday, March 02, 2018 11:39 AM

To: Paul Barrett <[REDACTED]>;

Richard Kahn <[REDACTED]>

Subject:

we should start looking at options market , =A0 premiums getting high

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please no=e

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