
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, September 29, 2014 11:15 AM
To: Mark Epstein
Subject: Re: hey

yes, I show as pre - daibetic, need to excerci=e every day, blah blah, . re anthony you cou=d merely ligquidate the partnershipl giving him 66 and keeping=spring van dam/ etc/ but he and you might want to involv= kids in the transfer if they are the recipients eventually

On Mon, Sep 29, 2014 at 7:11 AM, Mark L. Epstein <[REDACTED]> > wrote:

So far I put together a w=ll I have small trust accounts for the kids. An aunt and uncle on Jo=ce's side is are the trustees. I have other people from my s=de to execute the will.

=nthony and I have started to talk about planning for the future. Hav=n't done anything yet. Have to talk to someone who really kn=w the best way to handle it, of course with an eye to maximized results, i= you know what I mean. Recently turned down \$100mm=on the spring st building. It has become real money. ♦=A0 Who would have guessed.

=span style="font-family:"Segoe UI","sans-serif";color:#1f497d">

Im OK but have to deal with it.<=p>

From: jeffrey E. [mailto:jeevacatio=@gmail.com <mailto:jeevacation@gmail.com>]
Sent: Monday, September 29, 2014 6:22 AM
To: Mark Epstein
Subject: Re: hey

im =n carib. who are the childrens guardians? did you =eave them money in trust. trustees? joyce? if you left them property= estate tax and admin? who decides? maybe consider=dividing assets now with anthony to protect probate.?

</=iv>

On Mon, Sep 29, 2014 at 3:16 AM, Mark L. Epstein <[REDACTED]> wrote:

Last week I was trying to go through a lot of c=ap in my safes. There were some old bonds that P&S had. ♦=A0 I went to cash them in because bonds only pay interest for 30 years and these bonds were from the 70's. I had the =eath certificates, power of attorney from Paula (which turns out is moot a=ter one dies) will, and a signed and notarized delegation from you. =ome bank moron in the legal department could get his head around this, so =he branch manager just bypassed him by getting a green light for you. ♦=A0

=u>

Trying to get rid of a lot of stuff so that =ason and Serena don't have to go through this same ordeal in years=to come.

<=>

Linda Eisenstein is coming to NY this week.=C2♦ Do you have any interest in seeing her?

=C2♦ ♦=C2? ♦=A0 =C2? ♦=A0 =C2? ♦=A0 =C2? ♦=A0
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=C2♦ please note

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