
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, September 18, 2014 5:09 PM
To: A. de Rothschild
Subject: Re:

yes, Ive gone through all their numbers and have spoken to friends.
i see no problem for you, and in fact if i were to sell them your stock i would make it at a price that reflected the movement over the next two years. (the term of the new directors.) so see the 5.3 million shares at the highest 5 day average over the next two years. 17.50 now. plus balance .

On Thu, Sep 18, 2014 at 12:38 PM, A. de Rothschild <[REDACTED]> wrote:

I doubt...but if it is the case better for me

Sent from my iPhone

On 18 sept. 2014, at 18:17, "jeffrey E." <[REDACTED]> wrote:

Yes they can buy back up to 10% of their shares at max price 35 on the mkt.
If i sell to them it is at current mkt price 17.40

Sent from my iPhone

On 18 sept. 2014, at 17:49, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com>
> wrote:

but they have asked for permission to buy in common shares. up to 35 e , each; so do i understand correctly that you could sell your 5 million shares to anyone?

On Thu, Sep 18, 2014 at 11:40 AM, A. de Rothschild <[REDACTED]>

No not Jardine= they hate each . I have no restrictions.
I re-read their motions : 70 mio capital+ 300mio additional debt -
Very heavy on their balance sheet.
No clarity, no description of fund use and asking for entire powers to be given to mgt .

Sent from my iPhone

On 18 sept. 2014, at 17:26, "jeffrey E." <jeevacation@gmail.com
<mailto:jeevacation@gmail.com> > wrote:

maybe , with jardine, but doubtful, =C2 -- do you have restrictions on the shares. you own= sale transfer etc.

On Thu, Sep 18, 2014 at 10:49 AM, A. de Rothschild [REDACTED]

[REDACTED] > wrote:

It s looks more like thst the y re preparing their group fo= a merger

Sent from my iPhone

On 18 sept. 2014,=at 14:02, "jeffrey E." <jeevacation@gmail.com
<mailto:jeevacation@gmail.c=m> > wrote:

I dont think they are going to=sell. i think they are buying back, shares and
issuing new ones. =A0 i see no real problem for you, none

=div>

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