
From: Jeffrey Epstein <jeevacation@gmail.com>
Sent: Tuesday, October 9, 2012 7:48 PM
To: [REDACTED]
Subject: Re: Venny & PDVSA

come to [REDACTED], code [REDACTED]

On Tue, Oct 9, 2012 at 9:40 PM, Francisco D'Agostino [REDACTED] > wrote:

Now at the plaza athene. <=iv>Francisco D'Agostino _____

From: Jeffrey <jeevacation@gmail.com<=a>>
Date: Tue, 09 Oct 2012 21:28:10 +0200
To: [REDACTED]

Subject: Re: Venny & PDVSA

Where a=e you

Sorry for all the typos .Sent from my iPhone

On=Oct 9, 2012, at 7:11 PM, "Francisco D'Agostino" [REDACTED]

There are two PVSA 2017 bonds:
=br>1) 5.25% coupn is trading at 77% yielding about 11.%

2) 8.50% co=pon is trading at about 88% yielding about 12.20%.

The 8.50% coupo= I like. Its a big issue (\$6Billion) so it has liquidity. The 5.25% is shi=.

The PDVSA 2021 is yielding 12.40%
And the VENNY 2026 yielding 12%. <=r>
We are landing in Paris in about one hour!
Francisco D'Agost=no

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Date: Tue, 09 Oct 2012 18:41:18 +0200
To: </=><[REDACTED]>
Subject: Re: Venny & PDVSA

wha t about the 2017 12, 5

On=Tue, Oct 9, 2012 at 6:23 PM, Francisco D'Agostino &I=; [REDACTED]

wrote:

Hey Jeff,

For longer term=investments, long only, the two bonds outside the curve are:

PDVSA =021 9% coupon trading at 82.50%

And

VENNY 2026 11.75% coupon trading at 98.50%

Todd and J=ff take a look at them.

See you in Paris soon!

F.

Francisc= D'Agostino

From: Jeffrey Epstein <[REDACTED]> wrote:

[REDACTED]

[REDACTED]

Francisco D'Agostino

-----Original Message-----

From: "Francisco D'Agostino" [REDACTED]
Date: Wed, 3 Oct 2012 01:54:46
To: jeffrey epstein<jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Reply-To: [REDACTED]
Cc: Meister, Todd [REDACTED]

>

Subject: Re: LSJ

It works great. I will organize a full agenda in Caracas for you to meet the right govt and business people. Also we can organize some fun down in Venezuela...

-----Original Message-----

From: jeffrey epstein
To: [REDACTED]
Cc: Meister, Todd
Subject: Re: LSJ
Sent: Oct 2, 2012 9:24 PM

I can come to Caracas on the 26 of nov if that works

Sent from my iPad

On Oct 2, 2012, at 6:00 PM, "Francisco D'Agostino" [REDACTED] =rote:

> Hi Jeff!
>
> It was a real pleasure meeting you today.
>
> I had so much fun in Little St Jeffery...and [REDACTED] the water gazelle is really stunning...what a beautiful and smart girl!
>
> Anyways, I enjoyed very much talking to you and would love to continue=to explore the different possibilities to make some money together.

>
> I see the beginning of fun longlasting friendship.
>
> My contact info is:

>
>
>
>
>
>

> Please forward me you info.
>
> Thanks for having us today!!!
>

> Big hug,
> F.
> Francisco D'Agostino

Francisco D'Agostino

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