
From: Paul Barrett [REDACTED]
Sent: Thursday, February 8, 2018 7:24 PM
To: jeffrey E.
Subject: RE: Re:

This is my recommendation to play it:

Vol skew blowing out again

Sell April 9% out of the money puts

Buy April 3.5% out of the money calls

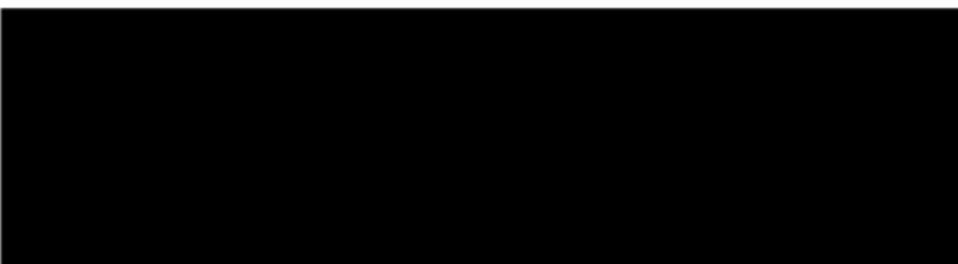
Cashless

52% delta combined

Put strike takes us down to ~2400 on the SP500. That gets us to 15.3x P/E based on next 12 month earnings expectations.

Paul Barrett

Alpha Group Capital LLC



From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Thursday, February 08, 2018 1:55 PM
To: Paul Barrett <paul@alphagroupcapital.com>
Subject: Re:

this could be a classic bottom. lets see

On Thu, Feb 8, 2018 at 1:14 PM, Paul Barrett <paul@alphagroupcapital.com> wrote:

You called it!

Paul Barrett

Alpha Group Capital LLC

142 West 57th Street, 11th Floor, New York, NY 10019

On Feb 8, 2018, at 12:15 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

thats why waiting until thurs was importnat. need to see how this breaks up or down

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please note

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JEE

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