
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, February 6, 2018 5:36 PM
To: [REDACTED]
Subject: Re: Establishment Labs Deck

when you say jeffries is still targeting ipo =A0 , based on documents? if so what , docs. =C2 you told me building factories y=u forgot to mention they are in costa rica. = want to be constructive and helpful if i can

this =s not something i would put 2 cents in. latin american. = no numbers all hype. . it is a warnin= . just like th halo doc. pipeline numbers.=C2 ??! sign of silliness.

On Tue, Feb 6, 2018 at 12:2= PM [REDACTED] <[REDACTED]> wrote:

Jeffrey, below is the deck on EL. Thank you for=taking the time.

Our primary investment thesis on=EL was the very low complication rate compared to all competition. Jeffrie= is still targeting something north of 300M for IPO.

</=iv>

Also would be curi=us your thoughts on HALO. It is another one of our investments at CPH and =e personally but much smaller investment for me given the risk level still=in the business. They have secured the first US Navy contract and close to=closing the Qatar and Parliament in London contracts.

=div>

All the best,

<=iv>

[REDACTED]

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