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**From:** Jeffrey Epstein <jeevacation@gmail.com>  
**Sent:** Friday, September 3, 2010 5:18 PM  
**To:** [REDACTED]  
**Subject:** Re:

email

On Sat, Sep 4, 2010 at 1:14 PM, [REDACTED] > wrote:

Yeah but you are going to give it to me for free. How many computers did=you say that you bought recently?  
And does that mean you did not have to h=re more people??

I may call you about all this on Monday assuming y=u are not off the grid due to labor day.

Sent from my BlackBerry® wireless device

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**From:** Jeffre= Epstein <je=vacation@gmail.com <mailto:jeevacation@gmail.com> >  
**Date:** Fri, 3 Sep 2010 13:12:30 -0400  
**To:** [REDACTED]  
**Subject:** Re:  
</=iv>

people pay me a lot of money for that answ=r.... look to brazil, huge unemployment, very strong markets...  
commodit=es exports. always APPLE , the financial,, goldman morgan,

On Fri, Sep 3, 2010 at 1:07 PM, Landon Thomas [REDACTED] g=; wrote:

just got off=phone with milken's lead economist who was saying that IT non defense =elated investment  
growing at 24 percent rate this year for corporates wh=ch is unprecedented.

have not yet talked to milken -- but this guy says that milken subscri=es to the view, and that you do not  
really need to see a huge jobs recover= to drive the recovery.

So I guess my next question is this: assuming this holds true and you =ave this segment of mid to large  
cap cos that borrow cheap invest smart ex=ort overseas and do not feel the need to hire under qualified us workers -=  
how do you play this theme.

do you buy say a cisco or a 3mm or an apple or some such?

do you buy the broad S&P index?

How do you make the most money on this trade???

I am still not so sure how I am going to write this story as I kind of=need an international angle -- perhaps if there is one company that would =eem to illustrate all these themes coming to together that is based overse=s, that might help.

But I return to the key question: if you believe in the above how doe =ou position yourself to make money on it coming true

On Fri, Sep 3, 2010 at 12:52 PM, Jeffrey Epstein=<jeevacation@gmail.com>  
<mailto:jeevacation@gmail.com> wrote:

did you reach jes=or milken?

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Landon Thomas, Jr.  
Financial Correspondent<=r> New York Times  
Office phone: [REDACTED]  
Mobile: [REDACTED]

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