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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Friday, January 19, 2018 1:07 PM  
**To:** David Stern  
**Subject:** Re:

good . ideas. insurance co?s. =A0 . joint ventures. . car cos need to compete wit= big guys. tricky and fraught with danger. . . =A0 regulations. stay away as much as you can from regulatory b=z.. . food security, fun. ll=A0 fintech, . or boring biz, . steel. construction. beef.=A0 . and always pussy it holds its value as long i= is if fresh

On Fri, Jan 19, 2018 at 7:53 AM, David Stern <ds@witangroup.com <mailto:ds@witangroup.com> &=t; wrote:

=/div>  
Yes all good.  
Pony Ma (Tencent) asked me to come to se= him in Beijing

On 19 Ja= 2018, at 20:49, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

ok, you ok?

On Fri, Jan 19, 2018 at 7=46 AM, David Stern [REDACTED] > wrote:  
Need to cancel Paris / Europe trip

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please note

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