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To: Jes Staley; Erdoes, Mary E
Subject: gates DAF

for the meeting with Dick , we should have a complete presentation.. IT needs to address how it enhances current giving b= GF . vaccines, maternal care,, These should be two of the donor =ilos. . IT should have a structure, that for example purposes only, has=, the best investors in the role of advisors. (we should decide whether b=ing on the investment committee, automatically disqualifies an investment i= ones particular fund , for example if LEon sat on the advisory board, sho=ld there be no apollo investments. (legal issue as well as optical).. JP= acts as fiduciary in every capacity,,It should deal with hard to value as=ets.. appreciated real estate. , (a real estate group, should be=available). valuation firms, trust and estate experts. . The web based= investor access to information , could set an example for simple user int=rface. click or touch an investment silo to retrieve all relevant da=a, in many forms. This will be very HIGH profile. I propose a minimu= of 100 million donation . It will be the most exclusive of clubs, I= addition , though membership in the "club"could be known . the g=fts can be given anonymously. This will fulfill the wishes of many that ha=e spoken to bill about wanting to do things but not wanting the publicity.=A0 For example funding Gay, Aids, Jewish, orgs, that otherwise might bring=unwanted attention to the giver by both the press and its competing groups= For example, If someone wants to give money to a program that in any w=y competes with their self or perceived image. Another school. , program e=c. many have expressed reservations that giving publicly would send a =omplex message to those institutions that have already close relations wit= the donor.

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