
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, January 2, 2018 8:10 PM
To: Valeria Chomsky
Subject: Re: Re:

a balance sheet. . for 2017, =and a rough income statement for 16 and 17.

On Tue, Jan 2, 2018 at 2=50 PM, Valeria Chomsky [REDACTED]
=rote:

What kind of financial statement a=d covering which period?

----- Forwarded message -----

From: jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Date: Tue, Jan 2, 2018 at 12:45 PM
Subject: Re: Re:
To: Valeria Chomsky [REDACTED] Noam Chomsky
[REDACTED]

also ask nick to put together a rough financial statment ONLY F=R
YOU AND NOAM , he is not to discuss it with [REDACTED] ,max or harry

On Tue, Jan 2, 2018 at 10:57 AM, Valeria Chomsky
[REDACTED] wrote:

>
> What do you think? Should we meet before with Harry?
>
> This is the lawyer we are going to hire in AZ because she is also lice=sed in MA.
>
> Coincidentally, she was contacted by Max to become a trustee to replac= him in the marital trusts. She realized Max was talking about=us. We haven't mentioned any of the Trusts' problems= so I'm assuming Max mentioned to her. Assuming also Max pre=ented his version.

>

>

> ----- Forwarded message -----

> From [REDACTED]
> Date: Tue, Jan 2, 2018 at 1:30 PM
> Subject: RE: Re:
> To: [REDACTED] =gt;
> Cc: [REDACTED]
[REDACTED]

>

>

> Happy new year – I know you're not quite back yet, but=neither am I. I'm looking at January 22, 23 or 24 late morni=g to meet at your home. Do any of those dates work for you? It=will be important for me to see copies of the trust(s) in advance of our m=eting. Best, Shari

>

>

>

> Shari Levitan | Holland & Knight

> Private Wealth Services | Chair – New England

> Holland & Knight LLP

> 10 Saint James Avenue, 11th Floor | Boston, MA 02116

> Phone [REDACTED] /a> | Fax <tel [REDACTED] /a>

> <tel [REDACTED]

>

>

> Add to address book | View professional biography

>

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>

> From: Noam Chomsky [REDACTED]

> Sent: Wednesday, December 20, 2017 1:20 PM

> To: Levitan, Shari A (BOS - X71405) [REDACTED]

> Cc: Valeria Chomsky [REDACTED]

Savage, Stephen

M. [REDACTED]

> Subject: Re:

>

>

>

> Thanks for handling it this way. Just right.

>

>

>

> We're back in Tucson from January 5, and will be there from then o=, occasional days away. So whatever is convenient for you.

>

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>

> Noam

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> On Wed, Dec 20, 2017 at 6:58 AM, [REDACTED] wrote:

>

> Dear Noam and Valeria,

>

>

>

> I had a call from Attorney Max Kohlenberg, unsolicited. He was c=lling to determine whether I might be able to serve as trustee of a marita= trust and he began to describe the situation. I stopped him as I thought =e was

describing your situation. He is now aware that we plan to meet in January, but nothing else. He seemed glad that you were thinking of having local representation.

>
>
>
> Shall we set a date to meet? Best, Shari
>
>
>
> Shari Levitan | Holland & Knight
> Private Wealth Services | Chair – New England
> Holland & Knight LLP
> 10 Saint James Avenue, 11th Floor | Boston, MA 02116
> Phone [REDACTED]
> <tel: [REDACTED]

>
> _____
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>
>
> From: Levitan, Shari A (BOS - X71405)
> Sent: Tuesday, November 28, 2017 4:22 PM
> To: [REDACTED]

> Cc: 'Savage, Stephen M.' [REDACTED] Bennett, Denise
M (BOS - X7581=) [REDACTED]

> Subject:
>
>
>
> Dear Noam and Valeria,
>
>
>

> It was a pleasure to speak with you briefly yesterday from the Phoenix airport on my way back to Boston. As we discussed, you plan to send me copies of the estate planning documents you have, any emails, and make email introductions to various individuals you'd like me to contact for additional information. My assistant, Denise Bennett, will prepare an engagement letter for estate planning, and we will look for a date in mid to late January for me to visit with you in Tucson. Best regards, Shari

>
>
>
> Shari Levitan | Holland & Knight
> Private Wealth Services | Chair – New England
> Holland & Knight LLP
> 10 Saint James Avenue, 11th Floor | Boston, MA 02116
> Phone [REDACTED]
> <tel: [REDACTED]

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>
>
>
> --
> Valeria Chomsky
>

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