
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, January 2, 2018 8:10 PM
To: Valeria Chomsky
Subject: Re: Re:

a balance sheet. . for 2017, =and a rought income statement for 16 and 17.

On Tue, Jan 2, 2018 at 2:50 PM, Valeria Chomsky [REDACTED]
=wrote:

What kind of financial statement a=d covering which period?

----- Forwarded message -----

From: jeffrey E. <jeevacation@gmail.com> <mailto:jeevacation@gmail.com>
Date: Tue, Jan 2, 2018 at 12:45 PM
Subject: Re: Re:
To: Valeria Chomsky [REDACTED]

Noam Chomsky
[REDACTED]

also ask nick to put together a rough financial statement ONLY F=R
YOU AND NOAM , he is not to discuss it with [REDACTED],max or harry

On Tue, Jan 2, 2018 at 10:57 AM, Valeria Chomsky

[REDACTED] wrote:

>

> What do you think? Should we meet before with Harry?

>

> This is the lawyer we are going to hire in AZ because she is also lice=sed in MA.

>

> Coincidentally, she was contacted by Max to become a trustee to replac= him in the marital trusts. She
realized Max was talking about=us. We haven't mentioned any of the Trusts' problems= so I'm assuming Max
mentioned to her. Assuming also Max pre=ented his version.

>

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> ----- Forwarded message -----

> From: [REDACTED]

> Date: Tue, Jan 2, 2018 at 1:30 PM

> Subject: RE: Re:

> To: [REDACTED] >gt;

> Cc: [REDACTED]

>

>

> Happy new year – I know you're not quite back yet, but=neither am I. I'm looking at January 22, 23 or 24 late morni=g to meet at your home. Do any of those dates work for you? It=will be important for me to see copies of the trust(s) in advance of our m=eting. Best, Shari

>

>

>

> Shari Levitan | Holland & Knight

> Private Wealth Services | Chair – New England

> Holland & Knight LLP

> 10 Saint James Avenue, 11th Floor | Boston, MA 02116

> Phone [REDACTED] /a> | Fax <tel:[REDACTED]> /a>

> <tel:[REDACTED]>

>

>

> Add to address book | View professional biography

>

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>

> From: Noam Chomsky [REDACTED]

> Sent: Wednesday, December 20, 2017 1:20 PM

> To: Levitan, Shari A (BOS - X71405) [REDACTED]

> Cc: Valeria Chomsky [REDACTED]

Savage, Stephen

M. [REDACTED]

> Subject: Re:

>

>

>

> Thanks for handling it this way. Just right.

>

>

>

> We're back in Tucson from January 5, and will be there from then o=, occasional days away. So whatever is convenient for you.

>

>

>

> Noam

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>

>

> On Wed, Dec 20, 2017 at 6:58 AM, [REDACTED] wrote:

>

> Dear Noam and Valeria,

>

>

>

> I had a call from Attorney Max Kohlenberg, unsolicited. He was c=lling to determine whether I might be able to serve as trustee of a marita= trust and he began to describe the situation. I stopped him as I thought =e was

describing your situation. He is now aware that we plan to meet in January, but nothing else. He seemed glad that you were thinking of having local representation.

>
>
>
> Shall we set a date to meet? Best, Shari
>
>
>
> Shari Levitan | Holland & Knight
> Private Wealth Services | Chair – New England
> Holland & Knight LLP
> 10 Saint James Avenue, 11th Floor | Boston, MA 02116
> Phone [REDACTED]
> <tel:[REDACTED]
[REDACTED]

>
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>
>
> From: Levitan, Shari A (BOS - X71405)
> Sent: Tuesday, November 28, 2017 4:22 PM
> To: [REDACTED]

> Cc: 'Savage, Stephen M. [REDACTED] Bennett, Denise
M (BOS - X7581=) [REDACTED]

> Subject:
>
>
>
> Dear Noam and Valeria,
>
>
>

> It was a pleasure to speak with you briefly yesterday from the Phoenix=airport on my way back to Boston. As we discussed, you plan to send =e copies of the estate planning documents you have, any emails, and make e=ail introductions to various individuals you'd like me to contact =or additional information. My assistant, Denise Bennett, will prepar= an engagement letter for estate planning, and we will look for a date in =id to late January for me to visit with you in Tucson. Best regards,=Shari

>
>
>
> Shari Levitan | Holland & Knight
> Private Wealth Services | Chair – New England
> Holland & Knight LLP
> 10 Saint James Avenue, 11th Floor | Boston, MA 02116
> Phone [REDACTED]
> <tel:[REDACTED]
[REDACTED]

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> --
> Valeria Chomsky
>

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