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**From:** Richard Kahn [REDACTED]  
**Sent:** Friday, December 15, 2017 6:33 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Carol S. Chomsky Marital Trusts - Distribution

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
fax [REDACTED]  
cel [REDACTED]

Begin forwarded message:

From: =/b>Deborah Pechet Quinan [REDACTED]>  
Subject: =/b>RE: Carol S. Chomsky Marital Trusts - Distribution  
Date: =/b>December 15, 2017 at 1:34:25 PM =ST  
To: =/b>Max Kohlenberg [REDACTED]>  
Cc: "Noam Chomsky [REDACTED]" =lt [REDACTED]>

Thanks Max. I emailed Nick and Matt with respect to the voucher. Please let me know when you receive it. Yes of course a non-corporate, professional trustee would work as well.

I am available for a call on Monday afternoon at 4:00. Shall I call our office?

Deborah

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Deborah Pechet Quinan, Esq. LL.M.  
Shareholder  
Chair, Trusts & Estates Group  
255 State Street, 7th Floor | Boston, MA 02109  
Direct: [REDACTED] | Cell: [REDACTED]

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e-mail: [REDACTED] | [www.riw.com](http://www.riw.com) <<http://www.riw.com>> | BIO

From: Max Kohlenberg [mailto: [REDACTED]]  
Sent: Friday, December 15, 2017 =2:28 PM  
To: Deborah Pechet Quinan  
Cc: Noam Chomsky ([REDACTED])  
Subject: RE: Carol S. Chomsky =arital Trusts - Distribution

Good =fternoon Deborah –

Thanks for your reply. I have reached out to Isabel =charmer and have asked her to raise the cash necessary to make the =ayment to the IRS. As soon as I hear back from her as to timing I =ill tell you when that payment can be made.

I =ppreciate your affirmation of the elements noted below and would be =lad to speak with you early next week about a mutually agreeable =rocess for gathering the information that I need in advance of making =ny further principal distributions. Please tell me if your schedule =ould permit a call in one of these time frames:

Monday at =1am or between 4pm and 5:30pm  
Tuesday between 1pm and 5pm  
Wednesday between noon and =pm

With =espect to the selection of a successor trustee, I don't have a =ist prepared for you yet, but I will put something together for your =onsideration very shortly. In my message I had made reference to =E2◆◆professional" trustees, with the thought that selecting =only among corporate trustees might not be desirable. I hope that the =election of a non-corporate, professional trustee might be =onsidered.

Thank =ou,

Max

A. Max =ohlenberg  
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One Financial Plaza – Suite 1600  
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From: Deborah Pechet Quinan [mailto: [REDACTED]]  
Sent: Friday, December 15, 2017 10:55 AM  
To: Max Kohlenberg  
Cc: Noam Chomsky ([REDACTED])  
Subject: RE: Carol S. Chomsky Marital Trusts - Distribution

Dear Max,

I will proceed to request the estimated tax voucher from Nick and I confirm that you may make the tax payment directly to the IRS from the trust.

I affirm that I will urge Noam to engage in a financial planning process with Nick or another financial advisor, that I will urge him to cooperate in providing mutually agreed upon financial information to you, and that I will impress upon him that without this financial information you will not be able to make additional principal distributions from the marital trusts.

Please let me know specifically what you need. I would like to have a call with you to discuss this early next week if you are available. Please also provide to me the listing of potential corporate trustees that you reference below.

Thank you for your consideration.

Deborah

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Deborah Pechet Quinan, Esq. LL.M.

Shareholder

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255 State Street, 7th Floor | Boston, MA 02109

Direct: [REDACTED] Cell: [REDACTED]

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From: Max Kohlenberg [mailto: [REDACTED]]  
Sent: Thursday, December 14, 2017 10:57 AM  
To: Deborah Pechet Quinan  
Subject: Carol S. Chomsky Marital Trusts - Distribution

Deborah -

I'm following up on our conversation on Tuesday about principal distributions to Noam from the Carol S. Chomsky marital trusts. Please consider the following:

1. As I stated to you and as I now affirm to you in writing, I am certain that in the exercise of my discretionary power to make distributions of principal from the trusts I'm entitled to inquire into Noam's financial circumstances,

=ncluding (a) the nature and extent of his resources, (b) his sources of =income, and (c) his expenditures. In fact, I'm equally =ertain that my fiduciary duty to Noam requires me to obtain that =information so as to adequately address his long-term needs and to =nsure that the trust is used for his exclusive benefit during his =ifetime. (I am mindful of the interests of Noam's =hildren, as residuary beneficiaries of the trusts, and of my fiduciary =uty to them as well, but as I've stated to you previously, my =primary concern has been and continues to be Noam's =nterests.)

2. Having previously been assured (prior to =aking tax payments on Noam's behalf at the end of 2015 and in =early 2016) that Noam would engage in a financial planning process with =ick Nichols, and having notified you at the time that I did not intend =o make any further principal distributions until that process was =ompleted, I informed you on Tuesday that I was not prepared to make any =principal distributions to Noam now. On further reflection, and =indful of Noam's distress, I've reconsidered the =ircumstances and am willing to make the proposed \$150,000 payment to =he IRS on his behalf, provided that you will (a) urge Noam to engage in = financial planning process (with Nick Nichols or another financial =rofessional of his choosing), (b) urge Noam to cooperate in =roviding some information to me about his financial resources, income =nd expenses (to a degree mutually acceptable), and (c) impress upon =oam the fact that though I am now making another tax payment from the =rust on his behalf, I do so with no intention of making further =istributions of principal unless he completes the financial planning =nd disclosure process that was agreed upon in 2015.

3. Lastly, with respect to my trusteeship, I =ave suggested to Harry Chomsky that I prepare a short list of =qualified, professional trustees for his consideration and for Noam'=. It is my hope that one of those candidates would be acceptable to =arry and to Noam (with your recommendation). This seems to me a good =pproach, given that Harry has unequivocally declared his unwillingness =o appoint Rich Kahn as my successor. Needless to say, if you'= like to suggest another approach to finding a successor to me I will =e glad to discuss it with Harry.

If you =re in agreement with the points set out above, please reply =cknowledging each of them and please also affirm that (as was the case =ith respect to the 2015 and 2016 tax payments) you have no objection to =y direct payment of funds to the IRS, as an expedient and permissible =eans to expedite that payment (instead of having me arrange for the =istribution of the funds to Noam's personal account for =ubsequent payment to the IRS). Lastly, please ask Noam's =ccountant to prepare a suitable estimated tax payment voucher and =oward it directly to me as soon as possible. I will then ask =oam's investment advisors at Bainco to raise the necessary =unds and make the payment.

Looking forward to your reply,

Max

A. Max =ohlenberg  
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