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**From:** Richard Kahn <[REDACTED]>  
**Sent:** Thursday, December 14, 2017 7:46 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Next

math does not add to 11mm unless he is inferring deal totals =2mm

what about 9mm =pfront then years 1 & 2 \$0 then  
year=3 \$500  
year 4 \$500  
year 5 =1mm

Richard Kahn  
HBRK Associates Inc.  
575 =exington Avenue 4th Floor  
New York, NY 10022  
[REDACTED]

Begin forwarded message:

From: =/b>Neale Attenborough [REDACTED]

Subject: =/b>Re: Next

Date: =/b>December 14, 2017 at 2:39:07 PM =ST

To: =/b>Richard Kahn [REDACTED]

That works if the upfront payment is \$9MM. I will get my =eam drafting on yay deal.

On Dec 14, 2017, at 2:37 PM, Richard Kahn <[REDACTED]> wrote:

neale,

to make it simple i suggest: 200 400 600 800 1mm as the =ive year pay out.  
if this ok, can you have your team start =rafting.  
thx

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022



On Dec 13, 2017, at 5:10 PM, Neale Attenborough <[REDACTED]> wrote:

Thanks. I have a hard stop at 5:30 so perhaps we should =iscuss tomorrow?

On Dec 13, 2017, at 5:05 PM, Richard Kahn <[REDACTED]> wrote:

sorry as we are running late  
i will call you at 515pm  
thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022



wrote:

On Dec 13, 2017, at 1:51 PM, Neale Attenborough <[REDACTED]>

term sheet for our discussion.

Yes 5:00 should work well. I will send you a clean and =edline of the revised

If you could call my cell - [REDACTED] that would =e great.

Neale

On Dec 13, 2017, at 8:42 AM, Richard Kahn [REDACTED] wrote:

sometime 4:30 - 5:30pm EST works better for me  
please advise if you are available  
thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
[REDACTED]

wrote:

On Dec 12, 2017, at 9:56 PM, Neale Attenborough [REDACTED]

ET?

I am happy to try and accomplish this are you available =omorrow at 2:00pm

On Dec 12, 2017, at 7:04 AM, Richard Kahn [REDACTED] wrote:

neale,

You and I discussed trying to close a transaction this =alendar year. If that is still  
the goal, I think a phone call =ight be helpful.

If it is not then no rush as we have many other things =o focus on. thx

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue, 4th Floor  
New York, NY 10022  
[REDACTED]



On Dec 11, 2017, at 4:28 PM, Richard Kahn <[REDACTED]> wrote:

can we talk today or wednesday?

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022



wrote:

On Dec 11, 2017, at 3:46 PM, Neale Attenborough <[REDACTED]>

Certainly in the next couple of days. Yes.

On Dec 11, 2017, at 2:42 PM, Richard Kahn <[REDACTED]> wrote:

will you we sending something today?  
please advise  
thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022



On Dec 7, 2017, at 10:38 AM, Richard Kahn <[REDACTED]> wrote:

thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
[REDACTED]

wrote:

On Dec 6, 2017, at 3:50 PM, Neale Attenborough <[REDACTED]>

this week of early next.

Confirmed. We are circling up on your requests to Rachel and will revert late

On Dec 6, 2017, at 10:08 AM, Richard Kahn <[REDACTED]> wrote:

please confirm you received my email  
thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
[REDACTED]

[REDACTED] On Dec 4, 2017, at 12:26 PM, Richard Kahn <[REDACTED]> wrote:

neale. =nbsp;

we had a good call =ith Rachel and thank you for your offer..

1 as =iscussed the tail payments should be five years rather than three as =t requires a final determination of liabiity AFTER appeal..

2 i think it =n everyones interest to try to close this year as the foreign, inbound =nd outbound become more complex in 2018.

3 if we can =et a call and you can suggest an interest rate on the tail payments we =an discuss economics.

4 we are =lose and would rely on your team to put together the documents for =aith and joels review.

5 millie is =till there :)

thank =ou

Richard =ahn

HBRK Associates =nc.

575 Lexington =venue 4th Floor

New York, NY =0022



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