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**From:** Richard Kahn <████████>  
**Sent:** Monday, December 11, 2017 2:25 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Chomsky / Bainco

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel: ██████████  
fax: ██████████  
cel: ██████████

Begin forwarded message:

From: =/b>Isabel Scharmer <████████>

Subject: =/b>RE: Chomsky / =ainco

Date: =/b>December 11, 2017 at 9:20:07 AM =ST

To: =/b>Noam Chomsky <████████>, Valeria Chomsky <████████>

Cc: =/b>Sam Bain <████████>, =athleen O'Malley <████████>  
<mailto:████████>, Robert Katz <████████>, =ichard Kahn <████████>  
<mailto:████████>

Hi Richard,

Please call me at ██████████ at your convenience.

Thank you,  
Isabel

Isabel Scharmer, CFA  
Managing Director  
Portfolio Strategist

699 Boylston Street | 10th Floor | Boston, MA 02116

From: Noam Chomsky [mailto:[REDACTED]]  
Sent: Saturday, December 9, 2017 =:01 PM  
To: Isabel Scharmer [REDACTED]; Valeria Chomsky [REDACTED]  
<mailto:[REDACTED]> >  
Cc: Sam Bain <mailto:[REDACTED]> >; Kathleen O'Malley <mailto:[REDACTED]>  
<mailto:[REDACTED]> >; Robert Katz <mailto:[REDACTED]> >; Richard Kahn <mailto:[REDACTED]>  
<mailto:[REDACTED]> >  
Subject: Re: Chomsky / Bainco

Could you please contact our financial =dviser, Richard Kahn, about how to proceed with this.  
[REDACTED]

Thanks

Noam

On Fri, Dec 8, 2017 at 10:01 AM, Isabel Scharmer <[REDACTED]> wrote:

Dear Noam,

We hope you and Valeria are well. As we =pproach the end of 2017, we are writing to clarify our understanding of =our relationship with Bainco at this time.

Outlined below are the accounts you have at Bainco and our =nderstanding of our continuing services for you, pending any near term =ecisions that you may make regarding your account. We very much =ould appreciate further clarification by the end of the year so we can =ontinue to provide our best advice regarding your assets and our best =udgment to maximize benefits to you and your family.

\* Noam Chomsky IRA and =nherited IRAs: You have =nstructed us to take no action with respect to these accounts and, =onsequently, we have refunded the 4Q17 management fee. We will =ontinue to provide quarterly reports as in the past.

· Noam Chomsky =evocable Trust and Gull Haven Lane: We are not actively managing these =ccounts and are not charging a management fee. We will =ontinue to provide quarterly reports as in the past.

· Carol Chomsky Exempt =nd Non-Exempt Marital Trusts: We are continuing to manage the assets in =these accounts and will continue to bill our annual management fee on a =quarterly basis as in the past (1% for Non-Exempt and 1.25% for Exempt =arital Trusts).

Please let us know at your earliest convenience if our =nderstanding is incorrect on any of these accounts or if we should =nticipate changes to custodian or asset manager.

Regards,

Isabel and Sam

Isabel Scharmer, CFA  
Managing Director  
Portfolio Strategist

699 Boylston Street | 10th Floor | Boston, MA =2116

[REDACTED] <tel: [REDACTED]> Main | [REDACTED] Direct  
www.bainco.com <http://www.bainco.com/> | [REDACTED]

<mailto:[REDACTED]>

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