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**From:** Valeria Chomsky <[REDACTED]>  
**Sent:** Wednesday, December 13, 2017 5:56 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Call with Max - summary

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----- Forwarded message -----

From: Deborah Pechet Quinan <[REDACTED]> >  
D=te: Wed, Dec 13, 2017 at 12:36 PM  
Subject: Call with Max - summary  
T=: "Noam Chomsky" [REDACTED]  
>, "Valeria Chomsky ([REDACTED])<mailto:[REDACTED]>" <mailto:[REDACTED]>,  
"Richard Kahn ([REDACTED])<mailto:[REDACTED]>"

Dear Noam, Valeria and Richard,

I spoke with Max yesterday afternoon. He reite=ated his position that he is not prepared to make distributions without so=e level of financial disclosure. We discussed my view that the level=he would like to see is unreasonably intrusive. I proposed that a financial statement should be sufficient. He count=red that in addition to a financial statement he would require a statement=of current cash flows as he is concerned about "burn rate"=and how long the trust funds would be projected to last at the current burn rate given increasing life expectancies generally.♦=A0

Max did not state that he would be willing to accept=less disclosure than what he requested in his November 30th ema=l to Richard. I stressed that this particular request was unreasonably int=usive, disrespectful and paternalistic. I do believe Max would be amenable to some level of reduced disclosure.♦=A0 I put pressure on him to release the \$150,000 for the tax estimate with=ut any financial disclosure, within the next two days, due to the signific=nt adverse income tax aspect of using Noam's IRA to pay these taxes. He said he would consider this and =et back to me very soon.

I do not believe Max will be willing to consider the=\$109,271 distribution or the \$500,000 distribution without the financial s=atement and cash flows at a minimum. I would be happy to discuss wit= you his rationale. Please let me know what level of financial disclosure you are willing to currently provide, i= any.

Max does understand that we may be taking further st=ps with respect to this matter and appears to be prepared for that althoug= he agreed with me that it is in everyone's best interests to reso=ve this in a mutually agreeable fashion.

Max indicated that he has consulted with some attorneys in the Boston Bar who are very experienced in matters of trust administration and they generally supported his position.

With respect to the appointment of a successor independent trustee he indicated that Harry would likely agree to a very well respected corporate trustee as they would also require some level of detailed financial disclosure. He indicated that Harry would likely not agree to appoint Richard as during his and Richard's discussion, Max stated that Richard told Harry that the trusts were "tax trickery" and that the trust funds are Noam's money.

Max also stated that he did not expect that the \$500,000 loan that the trust made to Noam would be repaid. I told him I could not comment on that.

I would be happy to arrange a call with everyone at a mutually convenient time to further discuss the above, additional details of the call, and next steps. I will of course report back as soon as I hear from Max with respect to the tax estimate of \$150,000.

Best,

Deborah

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Deborah Pechet Qui'an, Esq. LL.M.  
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Chair, Trusts & Estates Group  
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Assistant - Jayne Mahoney: >

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