
From: Joseph Vinciguerra [REDACTED]
Sent: Friday, December 29, 2017 4:34 PM
To: jeffrey E.
Cc: Barry J. Cohen; Brad Wechsler
Subject: RE: Phaidon Sale PRIVILEGED AND CONFIDENTIAL

Jeffrey,

Barry asked me to respond directly to you. EY is finalizing a transaction deck that outlines each step of the transaction, as well as the tax analysis for each piece. I expect it to be ready later next week. I can send it to you once I have reviewed it. Empire was engaged by Elysium.

Please let me know if you would like me to walk you through the transaction or if you have specific questions. </=pan>

Thank you.

Joe

Joseph M. Vinciguerra |

Tax Director & Tax Counsel |
Elysium Management LLC |
445 Park Avenue Suite 1401, New York, NY 10022 | Tel. (646) 589-0304 | [REDACTED]
<mailto:jvinciguerra@elysllc.com>

From: Barry J. Cohen
Sent: Friday, December 29, 2017 10:41 AM
To: Joseph Vinciguerra <[REDACTED]>
Subject: Fwd: Phaidon Sale

Sent from my iPhone

Begin forwarded message:

From: "je=frey E." <jeevacation@gma=l.com <mailto:jeevacation@gmail.com>>
Date: December 29, 2017 at 10:04:37 AM EST
To: "Barry J. Cohen" <[REDACTED]>
Subject: Re: FW: Phaidon Sale

I would like to see the tax letter that describes th= loss. . . document ? the loan? &nb=p; empire is being hired by exactly who.

On Fri, Dec 29, 2017 at 9:49 AM, Barry J. Cohen <=a href="mailto:[REDACTED]" target="[_blank]":

You asked who sold what to whom. Here is a term sheet. =Let me know if you can tell what's going on from this. EFS is =rad.

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please no=e

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