
From: Joseph Vinciguerra [REDACTED]
Sent: Friday, December 29, 2017 4:34 PM
To: jeffrey E.
Cc: Barry J. Cohen; Brad Wechsler
Subject: RE: Phaidon Sale PRIVILEGED AND CONFIDENTIAL

Jeffrey,

Barry asked me to respond directly to you. EY is finalizing a transaction deck that outlines each step of the transaction, as well as the tax analysis for each piece. I expect it to be ready later next week. I can send it to you once I have reviewed it. Empire was engaged by Elysium.

Please let me know if you would like me to walk you through the transaction or if you have specific questions.

Thank you.

Joe

Joseph M. Vinciguerra |

Tax Director & Tax Counsel |
Elysium Management LLC |

445 Park Avenue Suite 1401, New York, NY 10022 | Tel. (646) 589-0304 | [REDACTED]
<mailto:jvinciguerra@elysllc.com>

From: Barry J. Cohen
Sent: Friday, December 29, 2017 10:41 AM
To: Joseph Vinciguerra <[REDACTED]>
Subject: Fwd: Phaidon Sale

Sent from my iPhone

Begin forwarded message:

From: "je=frey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Date: December 29, 2017 at 10:04:37 AM EST
To: "Barry J. Cohen" <[REDACTED]>
Subject: Re: FW: Phaidon Sale

I would like to see the tax letter that describes the loss. . . document ? the loan? &nb=p; empire is being hired by exactly who.

On Fri, Dec 29, 2017 at 9:49 AM, Barry J. Cohen <a href="mailto:[REDACTED]" target="[REDACTED]":

You asked who sold what to whom. Here is a term sheet. =Let me know if you can tell what's going on from this. EFS is =rad.

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please no=e

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