
From: Richard Kahn <[REDACTED]>
Sent: Friday, December 22, 2017 8:14 PM
To: jeffrey E.
Subject: Fwd: Chomsky / Bainco

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[REDACTED]
[REDACTED]
[REDACTED]

Begin forwarded message:

From: Isabel Scharmer <[REDACTED]>
Subject: RE: Chomsky / Bainco
Date: December 22, 2017 at 3:12:44 PM EST
To: Richard Kahn <[REDACTED]>
Cc: Noam Chomsky <[REDACTED]>, Valeria Chomsky <[REDACTED]>, Kathleen O'Malley <[REDACTED]>, Sam Bain <[REDACTED]>, Robert Katz <[REDACTED]>

Hi Noam and Valeria,

Richard just called and asked me to provide him with some information related to your investment performance, private investments and withdrawals. Is it ok to provide him with this information?

Thank you,
Isabel

Isabel Scharmer, CFA
Managing Director
Portfolio Strategist

699 Boylston Street | 10th Floor | Boston, MA 02116

[REDACTED] Main | [REDACTED] =Direct

www.bainco.com <http://www.bainco.com/> | [REDACTED]

From: Isabel Scharmer

Sent: Friday, December 22, 2017 4:54 PM

To: 'Richard Kahn' <[REDACTED]>

Cc: 'Noam Chomsky' <[REDACTED]>; =aleria Chomsky <[REDACTED]>
<mailto:[REDACTED]> >; Kathleen O'Malley =lt;[REDACTED] <mailto:[REDACTED]>
>; Sam =ain <[REDACTED] <mailto:[REDACTED]> >; Robert =atz <[REDACTED]
<mailto:[REDACTED]>

Subject: RE: Chomsky / Bainco

Hi Richard,

Just a reminder that I'd like to speak with you. I'm available this afternoon or next week.

Thank you,
Isabel

Isabel Scharmer, CFA
Managing Director
Portfolio Strategist

699 Boylston Street | 10th Floor | Boston, MA 02116

[REDACTED] Main | [REDACTED] =Direct

www.bainco.com <http://www.bainco.com/> | [REDACTED]

From: Richard Kahn [mailto:[REDACTED]]

Sent: Monday, December 11, 2017 1:04 AM

To: Isabel Scharmer <[REDACTED]>

Subject: Re: Chomsky / Bainco

i will call thursday

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[REDACTED]
[REDACTED]
[REDACTED]

On Dec 11, 2017, at 11:20 AM, Isabel Scharmer <[REDACTED]>
<mailto:[REDACTED]> > wrote:

Hi Richard,

Please call me at [REDACTED] at your convenience.

Thank you,
Isabel

Isabel Scharmer, CFA
Managing Director
Portfolio Strategist

699 Boylston Street | 10th Floor | Boston, MA 02116
[REDACTED] Main | [REDACTED] Direct
www.bainco.com | [REDACTED]
<image001.png>

From: Noam Chomsky [mailto:[REDACTED]] <mailto:[REDACTED]>]
Sent: Saturday, December 9, 2017 11:01 PM
To: Isabel Scharmer <[REDACTED]>; Valeria Chomsky <[REDACTED]>
Cc: Sam Bain <[REDACTED]> <mailto:[REDACTED]> >; Kathleen O'Malley
<[REDACTED]> <mailto:[REDACTED]> >; Robert Katz <[REDACTED]>; Richard Kahn
<[REDACTED]>
Subject: Re: Chomsky / Bainco

Could you please contact our financial adviser, Richard Kahn, about how to proceed with this.

Thanks

Noam

On Fri, Dec 8, 2017 at 10:01 AM, Isabel Scharmer <[REDACTED]>
<mailto:[REDACTED]> > wrote:

Dear Noam,

We hope you and Valeria are well. As we approach the end of 2017, we are writing to clarify our understanding of your relationship with Bainco at this time.

Outlined below are the accounts you have at Bainco and our understanding of our continuing services for you, ending any near term decisions that you may make regarding your account. We very much would appreciate further clarification by the end of the year so we can continue to provide our best advice regarding your assets and our best judgment to maximize benefits to you and your family.

* [REDACTED]

* [REDACTED]

* [REDACTED]

Please let us know at your earliest convenience if our understanding is incorrect on any of these accounts or if we should anticipate changes to custodian or asset manager.

Regards,

Isabel and Sam

Isabel Scharmer, CFA
Managing Director
Portfolio Strategist

699 Boylston Street | 10th Floor | Boston, MA 02116

[REDACTED] <tel:(617)20536-0333> Main | [REDACTED] <tel:[REDACTED]> Direct
www.bainco.com | [REDACTED] <mailto:[REDACTED]>
<image001.png>

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