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**From:** Richard Kahn <[REDACTED]>  
**Sent:** Friday, December 22, 2017 7:58 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Chomsky / Bainco

Richard Kahn  
HBRK Associates Inc.

[REDACTED]  
New York, NY 10022

tel: [REDACTED]  
fax: [REDACTED]  
cell: [REDACTED]

Begin forwarded message:

From: =/b>Isabel Scharmer <[REDACTED]>

Subject: =/b>RE: Chomsky / =ainco

Date: =/b>December 22, 2017 at 2:54:26 PM =ST

To: =/b>Richard Kahn <[REDACTED]>

Cc: Noam Chomsky <[REDACTED]>, Valeria Chomsky <[REDACTED]>, Kathleen O'Malley <[REDACTED]>, Sam Bain <[REDACTED]>, =obert Katz <[REDACTED]>

Hi Richard,

Just a reminder that =d like to speak with you. I'm available this =fternoon or next week.

Thank you,  
Isabel

Isabel Scharmer, CFA  
Managing =irector  
Portfolio =trategist

[REDACTED] | Boston, MA 02116

[REDACTED] Main | [REDACTED] Direct  
www.bainco.com <http://www.bainco.com/> | [REDACTED]

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Monday, December 11, 2017 1:04 AM  
To: Isabel Scharmer [REDACTED]  
Subject: Re: Chomsky / Bainco

i will call thursday

Richard Kahn  
HBRK Associates Inc.  
[REDACTED]  
New York, NY 10022  
tel [REDACTED]  
fa [REDACTED]  
cell [REDACTED]

On Dec 11, 2017, at 11:20 AM, Isabel Scharmer [REDACTED]  
<mailto:[REDACTED]> wrote:

Hi Richard,

Please call me at [REDACTED] at your convenience.

Thank you,  
Isabel

Isabel Scharmer, CFA  
Managing Director  
Portfolio Strategist

[REDACTED] | Boston, MA 02116  
[REDACTED] Main  
www.bainco.com | [REDACTED]  
<image001.png>

From: Noam Chomsky [mailto:[REDACTED]]  
Sent: Saturday, December 9, 2017 1:01 PM  
To: Isabel Scharmer <[REDACTED]> Valeria Chomsky <[REDACTED]>

Cc: Sam =ain <[REDACTED]> >; Kathleen O'Malley  
=lt [REDACTED] >; Robert Katz [REDACTED]; Richard Kahn  
<[REDACTED]>  
Subject: Re: Chomsky / =ainco

Could you please =ontact our financial adviser, Richard Kahn, about how to proceed with =his.  
[REDACTED]

Thanks

Noam

On Fri, Dec 8, 2017 at 10:01 AM, Isabel =charmer <[REDACTED]>  
<mailto:[REDACTED]> > =rote:

Dear Noam,

We hope you and Valeria are well. =s we approach the end of 2017, we are writing to clarify our  
=nderstanding of your relationship with Bainco at this time.

Outlined below are the accounts you have =t Bainco and our understanding of our continuing  
services for you, =ending any near term decisions that you may make regarding your =ccount. We very much would  
appreciate further clarification by =he end of the year so we can continue to provide our best advice =egarding your  
assets and our best judgment to maximize benefits to you =nd your family.

\* Noam Chomsky IRA and =nherited IRAs: You have instructed us to take no action with  
=spect to these accounts and, consequently, we have refunded the 4Q17 =anagement fee. We will continue to provide  
quarterly reports as =n the past.

\* Noam Chomsky =evocable Trust and Gull Haven Lane: We are not actively managing these  
=ccounts and are not charging a management fee. We will =ontinue to provide quarterly reports as in the past.

· Carol Chomsky Exempt =nd Non-Exempt Marital Trusts: We are continuing to manage the  
assets in =hese accounts and will continue to bill our annual management fee on a =uarterly basis as in the past (1% for  
Non-Exempt and 1.25% for Exempt =arital Trusts).

Please let us know at your earliest convenience if our =nderstanding is incorrect on any of these  
accounts or if we should =nticipate changes to custodian or asset manager.

Regards,

Isabel and Sam

Isabel Scharmer, CFA  
Managing Director  
Portfolio Strategist

[REDACTED] | Boston, MA 02116  
[REDACTED] > Main | [REDACTED] Direct  
www.bainco.com [REDACTED]

<image001.png>

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