
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, November 30, 2017 3:49 PM
To: Richard Kahn
Subject: Re: Questions

deborah, i think some of these questions=are ludicrous, what gifts he has made? =C2 no trustee has a right to that

On Thu, Nov 30, 2017 at 10:42 AM, Richa=d Kahn [REDACTED]
wrote:

Richard Kahn =A0
HBRK Associates Inc.
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New York, NY 10022 [REDACTED]

[REDACTED]
[REDACTED] =A0 | www.rlw.com <<http://www.rlw.com>> | BIO
<<http://www.rlw.com/attorney/deborah-pechet=quinan/>>

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From: Richard =ahn [REDACTED]
Sent: Thursday, November 30, 2017 8:09 AM
To: Deborah Pechet Quinan
Subject: Fwd: Questions

Richard Kahn

HBRK Associates Inc.</=>

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Begin forwarded message:

From: November 30, 2017 at 6:02:12 AM EST

To: 'Harry Chomsky' < >

Dear Rich –

Following up on our call on Monday I have reviewed this matter with my trust committee partners once more, and we are in agreement that the following questions are those which we'd need answered to properly evaluate a request for a principal distribution to Noam from the Carol S. Chomsky Exempt Marital Trust or the Carol S. Chomsky Non-Exempt Marital Trust (hereinafter "the Trusts") allowing us to take into consideration Noam's resources and needs and the part the Trusts should play in meeting those needs: <u>

1. What is the balance in Noam's IRA?
2. What was Noam's RMD in each of the last 3 years and what were his actual withdrawals?
3. What other sources of income does Noam now have (including investments, lecture fees, royalties and teaching salary)?
4. What has the annual net income been from those other sources in the last three years.=>
5. What other assets does Noam have (including non-income producing assets, such as interests in real estate)?
6. What are Noam's debts, including any taxes not paid?
7. What gifts or other payments to third party has Noam made in the last 4 years? (including transfers of copyrights)?

8. What have Noam's annual expenditures been for each of the last 4 years (including tax obligations) and what are his anticipated annual needs going forward.

Please understand that we are open to discussing the scope and particulars of these questions before they are addressed. Please also understand that answers that are provided may lead to additional questions if we feel some of the answers need to be clarified.</=>

Thank you,

Max

A. Max Kohlenberg

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