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Sent: Thursday, January 24, 2013 1:24 PM
To: Epstein, Jeffrey (jeevacation@gmail.com)
Cc: Ens, Amanda; Weissend, Renee E
Subject: To Do

Jeffrey=/o:p>

We should se=l:

Our HC= 6.50% 2016 bonds have rallied from 102 to 110. Yield is now down to 3=. We own 1.5MM face – all in profit including interest is 241K=2E

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We =hould buy:

1.5MM of the ServiceMaster 8% 2020 ytw 6.50% (ytc 7.35%)

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Let me know.</=:p>

Paul

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Paul Barrett | Managing Director | Global Investment Opportunities Gr=up | J.P. Morgan Private Bank |

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