
From: Jeffrey Epstein <jeevacation@gmail.com>
Sent: Saturday, October 26, 2013 4:38 PM
To: Tazia Smith
Subject: Re: Mexico (FYI) and AAPL [C]

no, with apple lets write an out of the money,

On Sat, Oct=26, 2013 at 10:51 AM, Tazia Smith <[REDACTED]> > wro=e:

Classification: Confidential

Euro definitely shooting for your 1.40 level - EURUSD knock-in put, or =ait?

Still do USDcJPYp risk reversal with JPY at a 97 handle, yes?<=r>

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Tazia Smith
Director
Markets Coverage Group

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From: Jeffrey Epstein [jeevacation@gmail.com]
Sent: 10/25/2013 10:39 PM AST
To: Tazia Smith
Subject: Re: Mexico (FYI) and AAPL [C]

lets put on the apple,, mexico less attractive now. euro s=rong.

On Fri, Oct 25, 2013 at 11:16 AM, Tazia Smith <[REDACTED]> wrote:

Classification: Co=fidential

Good Morning Jeffrey -

We are pushing for ISDA finalization today, but not there yet. Darren has been great - very responsive.

(1) MXN - as you probably saw, Mexico's central bank cut its overnight rate by 25bps to 3.50% vs. market expectations of a 40bps cut. The peso rallied vs the dollar ~0.9% to 12.834 (~12.86 last). Clearly reflects in our pending deposit plus position (updated levels below). Still like it despite the move.

(2) AAPL earnings Monday (10/28), care to put on AAPL buy-and-write today or wait?

AAPL \$529.90
AAPL Jan 265 calls 264.30 x 265.80

Best Regards,
Tazia

Source: DB Autobahn

Tazia Smith
Director | Key Client Partners - US

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