
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, October 25, 2017 5:56 PM
To: Paul Barrett
Subject: Re: Apollo position

keep

On Wed, Oct 25, 2017 at 1:48 PM, Paul Barrett <mailto:[REDACTED]> wrote:

Hi Jeffrey

We still have the Apollo position. Market value \$8.4=M. Up around \$3.4MM.

Do you have strong views here? It is a bigger position than I would usually have on a stock.

I bought 2MM of the Exela bond. Yield around 11%.

Paul

Paul Barrett

Alpha Group Capital LLC

142 W 57 <https://maps.google.com/?q=142+W+57&entry=gmail&source=g> th Street, 11th Floor,
New York, NY 10019

646-876-5277 <tel:(646)%20876-5277> (o) 646-342-6930 <tel:(646)%20342=6930> (c)

[REDACTED] <mailto:[REDACTED]>

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