
From: Paul Barrett [REDACTED]
Sent: Thursday, October 26, 2017 2:24 AM
To: jeffrey E.
Subject: A few things:

1. Relentless buying of EURCHF and EURGBP keeps EURUSD bid above 1.1750.=I am inclined to take off of EUR puts if we don't get some weakness =n the next week. Long EURCHF outright is something I am looking at now that we have the ISDA.
2. =ny thoughts on RUB? Looking at some outright forwards. Nice carry.
3. Argentine t-bills are yielding 25%. Recent reforms look promi=ing.

Let me know if you have thoughts on any of th=se.

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