
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, June 18, 2018 11:55 PM
To: Richard Kahn
Subject: Re: Max

Nothing attached

On Mon, Jun 18, 2018 at 6:15 PM Richard Kahn <[REDACTED]> wrote:

max reply in encrypted message:

Rich –

I now have the information for 2017 and 2018 (to date) and it's attached to this email. Two items to keep in mind:

1. The information was provided to me by Bainco, in a format that's a bit different from the 2010-2016 reports, which we generated here. As a result the report is a bit "cut and paste", but I can prepare a cleaner version in due course. As you will also see, the report is in quarterly blocs, with each block showing separate figures for the Exempt and the Non-Exempt trusts.

2. Historically, our fees have been charged against Principal and Income on a 50/50 basis, which is the default for most trust administration. But as the legal fees have mounted I am (starting in 2018) exercising my discretion to charge legal fees against Principal and Income on an 80/20 basis, so that the fees will not have such a severe impact on the net income distributable to Noam. I will continue to follow that practice going forward.

Thanks,

Max

A. Max Kohlenberg

Howland Evangelista Kohlberg Burnett, LLP

One Financial Plaza – Suite 1600

Providence, Rhode Island 02903

Direct: [REDACTED]

Main: [REDACTED]

Fax: [REDACTED]

www.hekblaw.com <<http://www.hekblaw.com/>>

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prohibited. ♦=A0 If you have received this email in error, please immediately notify me =y return email and permanently delete the original and any copy of this me=sage or attachment. Thank you.

</=iv>

Richard Kahn

HBRK Associates Inc.

575 Lexington Avenue, 4th Floor

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tel

fa=

cell

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Begin forwarded message:

From: Richard Kahn

Subject:=Re: Your message

Date: June 18, 2018 at 8:41:5= AM EDT

To: </=pan>Max Kohlenberg

=span style="font-family:Helvetica;font-size:24px;font-style:normal;font-variant-caps:normal;font-weight:normal;letter-spacing:normal;text-align:sta=t;text-indent:0px;text-transform:none;white-space:normal;word-spacing:0px;=ackground-color:rgba(255,255,255,0)">What you sent were the net numbers,=C2♦ i had asked for a list of total income , and a detailed =ist of expenses that result in your attached email. thx. =C2♦

Rich=rd Kahn

HBRK Associates Inc.</=iv>

575 Lexington Avenue, 4th Floor

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New York, NY =0022

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Phone

Fax

Cell

On Jun 16, 2018, at 9:49 PM= Richard Kahn

<mailto> wrote:

max

you were going to send me a list of the total income and detailed expenses for the trust. I would appreciate it. thx

Richard Kahn

HBR= Associates Inc.

575 Lexington Avenue, 4th Floor

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Tel [REDACTED]

Fax [REDACTED]

Cell [REDACTED]

On Jun 5, 2018, at 4:39 PM, Max Kohlenberg [REDACTED]

<mailto:[REDACTED]> wrote:

Rich –

I have received your message and tried to call you. I am on the west coast and will be back in the office on Monday. This morning I received notice of the filing of the Petition by Harry's attorney and Harry also copied me on his message to Noam, forwarding a copy of the pleadings to him. I assume you have seen the Petition and the supporting materials and that you understand that the Petition is limited to an action seeking the court's guidance as to the method by which my successor is to be chosen.

=/div>

As I am with family and an ill friend I'd be grateful if you would reply to me by email, rather than call. But if you want to set up a phone call I will try to call you at a time that's convenient for both of us.

=/div>

Max

Kohlenberg

=div style="margin:0in 0in 0.0001pt;font-size:11pt;font-family:Calibri,sans-serif">A. Max

Howland Evangelist= Kohlenberg Burnett, LLP

One Financial Plaza =E29D Suite 1600

Providence, Rhode Island =2903

Direct: [REDACTED] v>

Main: 4 [REDACTED]

Fax: =C2 [REDACTED]

[REDACTED]
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please=note

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