
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, June 18, 2018 11:55 PM
To: Richard Kahn
Subject: Re: Max

Nothing attached

On Mon, Jun 18, 2018 at 6:15 PM Richard Kahn <[REDACTED]> wro=e:

max reply in encrypted message:

Rich –

I now have the information for 2017 and 2018 (to date) and it's attached to this email. Two items to keep in mind:

1. The information was provided to me by Bainco, in a format that's a bit different from the 2010-2016 reports, which we generated here.♦=A0 As a result the report is a bit "cut and paste", but I can prepare a cleaner version in due course. As you will also see, the report is in quarterly blocks, with each block showing separate figures for the Exempt and the Non-Exempt trusts.

2. Historically, our fees have been charged against Principal and Income on a 50/50 basis, which is the default for most trust administration. But as the legal fees have mounted I am (starting in 2018) exercising my discretion to charge legal fees against Principal and Income on an 80/20 basis, so that the fees will not have such a severe impact on the net income distributable to Noam. I will continue to follow that practice going forward.

Thanks,

Max

A. Max Kohlenberg

Howland Evangelista Kohlenberg Burnett, LLP

One Financial Plaza – Suite 1600

=div style="box-sizing:border-box;margin:0in 0in 0.0001pt;padding:0px;font-size:11pt;font-family:Calibri,sans-serif;color:rgb(43,49,53);font-variant=ligatures:normal;background-color:rgb(255,255,255)">Providence, Rhode Island
02903<=>

Direct: [REDACTED]

Main: [REDACTED]

Fax: [REDACTED]

www.hekblaw.com <http://www.hekblaw.com/>

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prohibited.♦=AO If you have received this email in error, please immediately notify me =y return email and permanently delete the original and any copy of this me=sage or attachment. Thank you.

</=iv>

Richard Kahn

HBRK Associates Inc.

575 Lexington Avenue, 4th Floor

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New York, N= 10022

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tel :

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Begin forwarded message:

From: Richard Kahn <

Subject:=Re: Your message

Date: June 18, 2018 at 8:41:5= AM EDT

To: </=pan>Max Kohlenberg <

=span style="font-family:Helvetica;font-size:24px;font-style:normal;font-=ariant-caps:normal;font-weight:normal;letter-spacing:normal;text-align:sta=t;text-indent:0px;text-transform:none;white-space:normal;word-spacing:0px;=ackground-color:rgba(255,255,255,0)">What you sent were the net numbers,=C2♦ i had asked for a list of total income , and a detailed =ist of expenses that result in your attached email. thx. =C2♦

Rich=rd Kahn

HBRK Associates Inc.</=iv>

575 Lexington Avenue, 4th Floor

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New York, NY =0022

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Phone :

Fax :

Cel:

On Jun 16, 2018, at 9:49 PM= Richard Kahn <

<mailto:<=div>> > wrote:

max

you were going to send me a list =f the total income and detailed expenses for the trust. I would app=ecciate it. thx

Richard Kahn
HBR= Associates Inc.
575 Lexington Avenue, 4th Floor
<<https://maps.google.com/?q=575+Lex=ngton+Avenue,+4th+Floor+New+York,+NY+10022&entry=gmail&source==>>
New York, NY 10022
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Tel [REDACTED]
Fax [REDACTED]
Cell [REDACTED]

On Jun 5, 2018, at 4:39 PM, Max Kohlenberg [REDACTED]
<mailto:[REDACTED]> > wrote:

Rich –

I have received your message and tried to call you. I am o= the west coast and will be back in the office on Monday. This morni=g I received notice of the filing of the Petition by Harry's attorney and Harry also copied me on his message to Noam, forwarding a copy of t=e pleadings to him. I assume you have seen the Petition and the supp=rting materials and that you understand that the Petition is limited to an=action seeking the court's guidance as to the method by which my s=ccessor is to be chosen.

=/div>

As I am with family and an ill friend I'd be gratef=l if you would reply to me by email, rather than call. But if you wa=t to set up a phone call I will try to call you at a time that's c=nvenient for both of us.

=/div>

Max

=div style="margin:0in 0in 0.0001pt;font-size:11pt;font-family:Calibri,sa=s-serif">A. Max
Kohlenberg

Howland Evangelist= Kohlenberg Burnett, LLP
One Financial Plaza =E2◆◆ Suite 1600
Providence, Rhode Island =2903
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Main: 4 [REDACTED]
Fax:=C2 [REDACTED]

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please=note

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