
From: Richard Kahn <[REDACTED]>
Sent: Tuesday, June 19, 2018 5:40 PM
To: jeffrey E.
Subject: Fwd: FMI/other

i spoke with paul earlier - big boboo on FMI..
paul is definitely shaken up and wanting to change direction =o please you..

when we meet / talk next lets discuss tax efficiency paul vs =edge funds

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Begin forwarded message:

From: =/b>Paul Barrett <[REDACTED]>

Subject: =/b>FMI/other

Date: =/b>June 19, 2018 at 11:51:35 AM =DT

To: =/b>Jeffrey Epstein <jeevacation@gmail.com>

Cc: Richard Kahn <[REDACTED]>

Jeffrey

Roche agreed to buy FMI for \$137/share in =ash.

Currently it is trading at \$136.50. Let me know what you =ould like to do.

I am very sorry for not checking with you prior to =elling part of the position.

As a follow up to our meeting last night I will come back with an action item on all the remaining equity positions. If my report card is going to be based on the \$9mm then I would rather liquidate everything else unless you specifically wanted to keep certain positions.

I would continue to manager the fixed income portfolio as I am currently doing.

Paul

Paul =arrett
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