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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, October 17, 2017 9:37 PM  
**To:** Valeria Chomsky  
**Subject:** Re: Noam - IRA RMD and Distribution Inquiry - Information

they are pointing out the minimum required distribution =A0 , i dont see any answer at all to the what is the manual  
ad=ustment mean?

Nickn@all-cpas.com>, "Noam Chomsky (<mailto:[REDACTED]>)"<mailto:[REDACTED]>  
<mailto:[REDACTED]> Matthew Mazotas <mailto:[REDACTED]>  
Cc: Isabel Scharmer <mailto:[REDACTED]>, Kathleen O'Malley <mailto:[REDACTED]>  
<mailto:[REDACTED]>

Debor=h -

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As re=uested please find below the 2017 RMD information you requested re: Noam C=omsky. Please let us know if you require more information. Bes= regards and enjoy your 2 weeks out of the office.

Robert Katz, CFP® Wealth Strategies, Managing Director, Partner<=i>

Bainco International Investors

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in

Fax

www.bainco.com <http://www.bainco.com/>

Last

Name

Acct #</=pan>

Type

DOB

Age in 2017<=u>

IRS Factor (A)<=>

A/C Value 12/31/2016

Manual Adjustment</=>

2017 Minimum Distribut=on

2017 YTD Distribution

Amount remaining to di=tribute before 12/31/17

CA

Code

Chomsky

Noam Chomsky Inherited

A2A950422

IRA

12/07/28

89=/p> 5.9<=p> \$ 393,651

\$ =A0 -

\$ 66,720.55

\$ 50,000<=>

\$ 16,720.55

KH</=> nc2ira

\*Chomsky

Noam Chomsky

A2A950307

IRA

12/07/28

89=/p> 12.0=/p> \$ 2,752,349

\$ 150,000

\$ 241,862.41

\$ 390,000

\$ =A0 0

KH</=> ncira

</=>

Seth Corkin, CFP®, ChFC®

Wealth Strategies Advisor

=/span>

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From: Mark O'Keefe

Sent: Thursday, June 08, 2017 3:26 PM

[REDACTED]

Hi De=orah –

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This =equest can be handled by our Wealth Strategies department. I've co=ied Robert Katz and his team on this response – they will be happy=to handle (most likely tomorrow, since Robert is in NY today at a client meeting).

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Best =egards,

Mark<=>

</=>

From:=span style="font-size:11.0pt"> Deborah Pechet Quinan [mailto:[REDACTED]]  
Sent: 06/08/2017 9:00 AM  
To: Mark O'Keefe <[REDACTED]>  
Cc: Nickn@al=cpas.com <mailto:[REDACTED]>; Valeria Chomsky  
<mailto:[REDACTED]>; Matthew  
Mazotas <[REDACTED]>  
Subject: June estimates

This message was sent securely using ZixCorp.

Hi Mark,<=u>

Nick Nichols needs =o know what Noam's Minimum Required distribution is for 2017. =A0 Can you please send the group on this email the Form 5498 securely, or the amount of the 2017 MRD? </=>

Many thanks,=u>

Deborah</=>

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Deborah Pechet Qui=an, Esq. LL.M. =A0  
Shareholder  
Chair, Trusts & E=tates Group

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<<https://maps.google.com/?q=255+State+Street,+7th+Floor%C2%A0%7C=C2%A0Boston,+MA+02109&entry=mail&source=g>> | BIO <<http://www.riw.com/attorney/deborah-pechet-quina/>> =br>

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=A0 please note

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